

# MTConnect<sup>®</sup> Standard Part 2.0 - Devices Information Model

Version 1.4.0

Prepared for: MTConnect Institute Prepared on: March 31, 2018

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# 1 1 Purpose of This Document

This document, *Part 2.0 – Devices Information Model* of the MTConnect<sup>®</sup> Standard, establishes
the rules and terminology to be used by designers to describe the function and operation of a
piece of equipment and to define the data that is provided by an *MTConnect Agent* from the
equipment. The *Devices Information Model* also defines the structure for the XML document
that is returned from a *MTConnect Agent* in response to a *Probe Request*.
In the MTConnect Standard, *equipment* represents any tangible property that is used in the

- In the MTConnect Standard, *equipment* represents any tangible property that is used in the
  operations of a manufacturing facility. Examples of *equipment* are machine tools, ovens, sensor
- 9 units, workstations, software applications, and bar feeders.
- 10
- Note: See *Part 3.0 Streams Information Model* of the MTConnect Standard for details on
   the XML documents that are returned from a *MTConnect Agent* in response to a
   *Sample* or *Current* Request.

# 15 **2 Terminology and Conventions**

- 16 Refer to Section 2 of Part 1.0 Overview and Functionality for a dictionary of terms, reserved
- 17 language, and document conventions used in the MTConnect Standard.

# **18 3 Devices Information Model**

- 19 The *Devices Information Model* represents the physical and logical configuration for a piece of
- 20 equipment used for a manufacturing process or for any other purpose. It also provides the
- 21 definition of data that may be reported by that equipment.
- 22 Using information defined in the *Devices Information Model*, a software application can
- 23 determine the configuration and reporting capabilities of a piece of equipment. To do this, the
- 24 software application issues a Probe Request (defined in Section 8.1.1 of Part 1.0 Overview and
- 25 Functionality of the MTConnect Standard) to a MTConnect<sup>®</sup> Agent associated with a piece of
- 26 equipment. A MTConnect Agent responds to the Probe Request with an MTConnect Devices
- 27 XML document that contains information describing both the physical and logical structure of
- the piece of equipment and a detailed description of each *Data Entity* that can be reported by the
- 29 Agent associated with the piece of equipment. This information allows the client software
- 30 application to interpret the document and to extract the data with the same meaning, value, and
- 31 context that it had at its original source.
- 32 The MTConnectDevices XML document is comprised of two sections: Header and 33 Devices.
- 34 The Header section contains protocol related information as defined in Section 6.5.1 of Part
- 35 *1.0 Overview and Functionality* of the MTConnect Standard.
- 36 The Devices section of the MTConnectDevices document contains a Device XML
- 37 container for each piece of equipment described in the document. Each Device container is
- 38 comprised of two primary types of XML elements *Structural Elements* and *Data Entities*.
- 39 *Structural Elements* are defined as XML elements that organize information that represents the
- 40 physical and logical parts and sub-parts of a piece of equipment (See Section 4 of this document
- 41 for more details).
- 42 *Data Entities* are defined as XML elements that describe data that can be reported by a piece of
- 43 equipment. In the *Devices Information Model*, *Data Entities* are defined as DataItem elements
  44 (See Section 7 and 8 of this document).
- 45 The Structural Elements and Data Entities in the MTConnectDevices document provide
- 46 information representing the physical and logical structure for a piece of equipment and the types
- 47 of data that the piece of equipment can report relative to that structure. The
- 48 MTConnectDevices document does not contain values for the data types reported by the
- 49 piece of equipment. The MTConnectStreams document defined in Part 3.0 Streams
- 50 Information Model provides the data values that are reported by the piece of equipment. As
- 51 such, most Structural Elements and Data Entities in the MTConnectDevices document do
- 52 not contain CDATA. XML elements that provide values or information in the CDATA will be
- 53 specifically identified in *Sections 4*, 7, and 9 of this document.
- 54
- 55

Note: The MTConnect Standard also defines the information model for Assets. An Asset is
 something that is used in the manufacturing process, but is not permanently associated
 with a single piece of equipment, can be removed from the piece of equipment without
 compromising its function, and can be associated with other pieces of equipment
 during its lifecycle. See *Part 4.0 – Assets* of the MTConnect Standard for more details
 on Assets.

# 62 4 Structural Elements for MTConnectDevices

- 63 *Structural Elements* are XML elements that form the logical structure for the
- 64 MTConnectDevices XML document. These elements are used to organize information that

65 represents the physical and logical architecture of a piece of equipment. Refer to *Figure 1* below

- 66 for an overview of the *Structural Elements* used in an MTConnectDevices document.
- 67 A variety of *Structural Elements* are defined to describe a piece of equipment. Some of these
- 68 elements MUST always appear in the MTConnectDevices XML document, while others are
- 69 optional and MAY be used, as required, to provide additional structure.
- 70 The first, or highest level, *Structural Element* in a MTConnectDevices XML document is
- 71 Devices. Devices is a container type XML element used to group one or more pieces of
- 72 equipment into a single XML document. Devices **MUST** always appear in the
- 73 MTConnectDevices document.
- 74 Device is the next *Structural Element* in the MTConnectDevices XML document.
- 75 Device is also a container type XML element. A separate Device container is used to identify
- 76 each piece of equipment represented in the MTConnectDevices document. Each Device
- 77 container provides information on the physical and logical structure of the piece of equipment
- and the data associated with that equipment. Device can also represent any logical grouping of
- 79 pieces of equipment that function as a unit or any other data source that provides data through a
- 80 MTConnect Agent.
- 81 One or more Device element(s) MUST always appear in an MTConnectDevices document.
- 82 Components is the next *Structural Element* in the MTConnectDevices XML document.
- 83 Components is also a container type XML element. Components is used to group
- 84 information describing *Lower Level* physical parts or logical functions of a piece of equipment.
- 85 If the Components container appears in the XML document, it MUST contain one or more
   86 Component type XML elements.
- 87 Component is the next level of *Structural Element* in the MTConnectDevices XML
- 88 document. Component is both an abstract type XML element and a container type element.
- 89 As an abstract type element, Component will never appear in the XML document describing a
- 90 piece of equipment and will be replaced by a specific Component type defined in Section 5.
- 91 Each Component type is also a container type element. As a container, the Component type
- 92 element is used to organize information describing *Lower Level Structural Elements* or *Data*
- 93 *Entities* associated with the Component.
- 94 If *Lower Level Structural Elements* are described, these elements are by definition child
- 95 Component elements of a parent Component. At this next level, the Lower Level child
- 96 Component elements are grouped into an XML container called Components.
- 97

98 This Lower Level Components container is comprised of one or more child Component

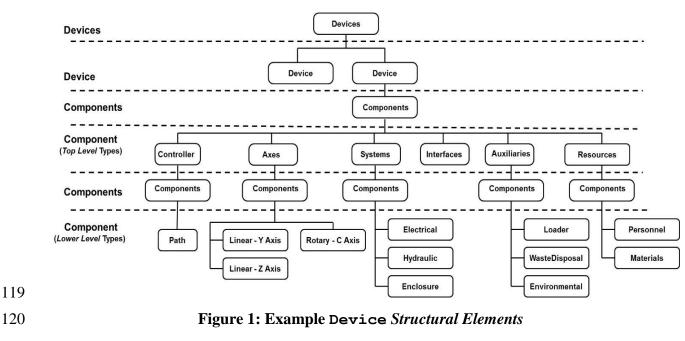
99 XML elements representing the sub-parts of the parent Component. Just like the parent

- 100 Component element, the child Component element is an abstract type XML element and will
- 101 never appear in the XML document only the different *Lower Level* child Component types
- 102 will appear.
- 103 This parent-child relationship can continue to any depth required to fully define a piece of 104 equipment.

105 The following example is an XML document structure that demonstrates the relationship 106 between a parent Component and *Lower Level* child components:

107	1.	<devices></devices>
108	2.	<device></device>
109	3.	<components></components>
110	4.	<axes> (Parent component)</axes>
111	5.	<components></components>
112	6.	<rotary> (Child component to Axes and Parent component to</rotary>
113	7.	Lower Level components)
114	8.	<components></components>
115	9.	<chuck> (Child component to Rotary)</chuck>

- 116 The following XML Tree demonstrates the various *Structural Elements* provided to describe a
- 117 piece of equipment and the relationship between these elements.
- 118

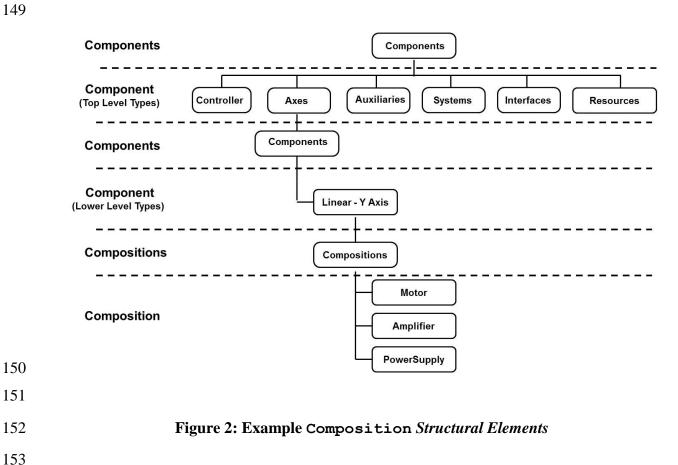


- 123 Component type XML elements MAY be further decomposed into Composition type XML
- 124 elements. Composition elements describe the lowest level basic structural or functional
- 125 building blocks contained within a Component. Any number of Composition elements
- 126 MAY be used. Data provided for a Component provides more specific meaning when it is
- 127 associated with one of the Composition elements of the Component. The different
- 128 Composition types that MAY appear in the XML document are defined in Section 6.
- 129 The Composition elements are organized into a Compositions container. The
- 130 Compositions container MAY appear in the XML document further describing a
- 131 Component. If one or more Composition element(s) is provided to describe a
- 132 Component, a Compositions container MUST be defined for the Component.
- 133 The following illustration represents an XML document structure that demonstrates the
- 134 relationship between a parent Component and its Composition elements:

135	1.	<devices></devices>
136	2.	<device></device>
137	3.	<components></components>
138	4.	<axes> (Component)</axes>
139	5.	<components></components>
140	6.	<linear> (Component)</linear>
141	7.	<compositions></compositions>
142	8.	<composition></composition>
143	9.	<composition></composition>
144	10.	<composition></composition>
		_

The following XML Tree demonstrates this relationship between a Component and some of its 147 148 potential Composition elements.

149



153

#### 154 4.1 Devices

- Devices is a container type XML element that MUST contain only Device elements. 155
- Devices MUST contain at least one Device element, but MAY contain multiple Device 156
- 157 elements. Data Entities MAY NOT be directly associated with the Devices container.

Element	Description	Occurrence
Devices	The first, or highest level, <i>Structural Element</i> in a MTConnectDevices document. Devices is a container type XML element.	1

# 159 **4.2 Device**

- 160 Device is an XML container type element that organizes the *Structural Elements* and *Data*
- 161 *Entities* associated with a piece of equipment. *Data Entities* MAY be directly associated with
- 162 the Device container. Device **MUST** provide the data item AVAILABILITY, which
- 163 represents the *Agent's* ability to communicate with the data source.
- 164 In the MTConnectDevices XML document, Device is a unique type of *Structural Element*.
- 165 Device carries all of the properties of a Component (see Section 4.4). Additionally, Device
- 166 **MUST** have a uuid attribute that uniquely identifies the piece of equipment. The value for the
- 167 uuid SHOULD NOT change over time. The value for uuid MUST be universally unique and
- 168 **MUST** only appear once in any MTConnect installation. All *Structural Elements* and *Data*
- 169 *Entities* associated with a piece of equipment are therefore uniquely identified through their
- 170 association with the Device container.

Element	Description	Occurrence
	The primary container element for each piece of equipment. Device is organized within the Devices container. There <b>MAY</b> be multiple Device elements in an XML document.	1INF

• ~

171

172	Note: Some data sources may not be integral to a specific piece of equipment. These data
173	sources may function independently or produce data that is not relevant to a specific
174	piece of equipment. An example would be a temperature sensor installed in a plant to
175	monitor the ambient air temperature. In such a case, these individual data sources, if
176	they singularly or together perform a unique function, MAY be modeled in a
177	MTConnect XML document as a Device. When modeled as a Device, these data
178	sources <b>MUST</b> provide all of the data and capabilities defined for a Device.

- 179 It is possible for a piece of equipment to be defined as both a Component of a Device and
- 180 simultaneously function independently as a separate Device reporting data directly through a
- 181 MTConnect Agent using its own uuid. An example would be a temperature monitoring system
- 182 that is defined as a Device reporting data about the environment within a facility and

. . .

- 183 simultaneously reporting data for a Component of another piece of equipment that it is
- 184 monitoring.
- 185

-

# 186 4.2.1 XML Schema Structure for Device

187 The following XML schema represents the structure of the Device XML element showing the

188 attributes defined for Device and the elements that may be associated with Device.

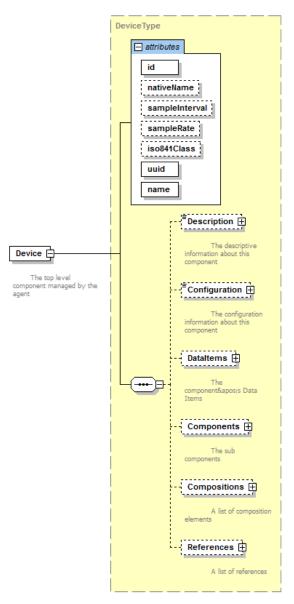




Figure 3: Device Schema Diagram

# 191 4.2.2 Attributes for Device

192 The following table defines the attributes that may be used to provide additional information for 193 a Device type element.

Attribute	Description	Occurrence
id	The unique identifier for this XML element.	1
	id is a required attribute.	
	An id <b>MUST</b> be unique across all the id attributes in the document.	
	An XML ID-type.	
nativeName	The common name normally associated with this piece of equipment.	01
	nativeName is an optional attribute.	
sampleInterval	An optional attribute that is an indication provided by a piece of equipment describing the interval in milliseconds between the completion of the reading of the data associated with the Device element until the beginning of the next sampling of that data. This indication is reported as the number of milliseconds between data captures.	01**
	This information may be used by client software applications to understand how often information from a piece of equipment is expected to be refreshed.	
	The refresh rate for all data from the piece of equipment will be the same as for the Device element unless specifically overridden by another sampleInterval provided for a Component of the Device element.	
	If the value of sampleInterval is less than one millisecond, the value will be represented as a floating-point number. For example, an interval of 100 microseconds would be 0.1.	
sampleRate	<b>DEPRECATED</b> in <i>MTConnect Version.</i> 1.2. Replaced by sampleInterval.	01***
<del>iso841Class</del>	<b>DEPRECATED</b> in <i>MTConnect Version 1.1.</i>	01***

Attribute	Description	Occurrence
uuid	A unique identifier for this XML element. uuid is a required attribute.	1*
	The uuid <b>MUST</b> be unique amongst all uuid identifiers used in an MTConnect installation.	
	For example, this may be a combination of the manufacturer's code and serial number. The uuid <b>SHOULD</b> be alphanumeric and not exceed 255 characters.	
	An NMTOKEN XML type.	
name	The name of the piece of equipment represented by the Device element.	1
	name is a required attribute.	
	This name <b>MUST</b> be unique for each Device XML element defined in the MTConnectDevices document.	
	An NMTOKEN XML type.	

- 195 Notes:\* A uuid MUST be provided for each Device element. It is optional for all other
   196 Structural Elements.
- 197 \*\* The sampleInterval is used to aid a client software application in interpreting values
  198 provided by some Data Entities. This is the desired sample interval and may vary
  199 depending on the capabilities of the piece of equipment.
- 200 **\*\*\*** Remains in schema for backwards compatibility.

# 202 4.2.3 Elements for Device

The following table lists the elements defined to provide additional information for a Device element. These elements are organized in the Device container.

Element	Description	Occurrence
Description	An XML element that can contain any descriptive content.	01
Configuration	An XML element that contains technical information about a piece of equipment describing its physical layout or functional characteristics.	01
DataItems	A container for the <i>Data Entities</i> (See <i>Section 7 and 8</i> of this document for more details) provided by this Device element.	1 *
Components	A container for the Component elements associated with this Device element.	01
Compositions	A container for the Composition elements associated with this Device element.	01
References	A container for the Reference elements associated with this Device element.	01

205

Note: \* DataItems MUST be provided since every piece of equipment MUST report
 AVAILABILITY.

# 209 4.2.3.1 Description for Device

- 210 The following XML schema represents the structure of the Description XML element
- 211 showing the attributes defined for Description. Description can contain any
- 212 descriptive content for this piece of equipment. This element is defined to contain mixed content
- and additional XML elements (indicated by the any element in the schema below) MAY be
- 214 added to extend the schema for Description.

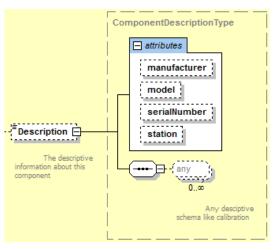




Figure 4: Description Schema Diagram

- 217
- 218

Attribute	Description	Occurrence
manufacturer	The name of the manufacturer of the piece of equipment represented by the Device element. manufacturer is an optional attribute.	01
model	The model description of the piece of equipment represented by the Device element. model is an optional attribute.	01
serialNumber	The serial number associated with piece of equipment represented by the Device element. serialNumber is an optional attribute.	01
station	The station where the equipment represented by the Device element is located when it is part of a manufacturing unit or cell with multiple stations.	01

219 The following table lists the attributes defined for the Description XML element.

220

- 221 The content of Description MAY include any additional descriptive information the
- implementer chooses to include regarding a piece of equipment. This content **SHOULD** be
- 223 limited to information not included elsewhere in the MTConnectDevices XML document.
- 224 An example of a Description is as follows:

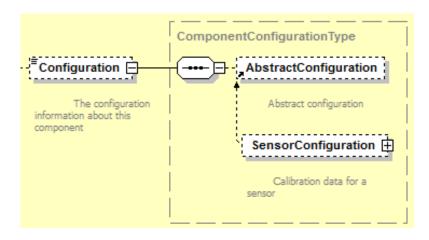
```
225 1. <Description manufacturer="Example Co" serialNumber="A124FFF"
226 2. station="2">Example Co Simulated Vertical 3 Axis Machining center.
227 3. </Description>
```

- 228 4.2.3.2 Configuration for Device
- 229 The Configuration XML element contains technical information about a piece of
- 230 equipment. Configuration MAY include any information describing the physical layout or
- 231 functional characteristics of the piece of equipment, such as capabilities, testing, installation,
- 232 operation, calibration, or maintenance.

- 234 Not all types of equipment support Configuration. When Configuration is supported,
- 235 details on the schema for Configuration will be included in the applicable sections of the
- 236 MTConnect Standard.
- 237

Element	Description	Occurrence
	An XML element that contains technical information about a piece of equipment describing its physical layout or functional characteristics.	01

- 238
- 239 Configuration data for Device is structured in the MTConnectDevices XML document as
- 240 shown below. AbstractConfiguration is an abstract type XML element. It will never
- 241 appear in the XML document representing a piece of equipment. When Configuration is
- supported for a type of equipment, that configuration will appear in the XML document.
- 243 Currently, Sensor is the only type of equipment that supports Configuration.
- 244 SensorConfiguration is described in detail in Section 9.4.
- 245



- 246
- 247



# 249 4.2.3.3 DataItems for Device

250 DataItems is an XML container that provides structure for organizing the data reported by a 251 piece of equipment that is associated with the Device element.

- 252 DataItems MUST be provided since every piece of equipment MUST report the data item 253 AVAILABILITY.
- 254 See Sections 7 and 8 of this document for details on the DataItems XML element.

#### 255 4.2.3.4 Components within Device

- 256 The use of the XML container Components within a Device element provides the ability to
- 257 break down the structure of a Device element into Top Level and Lower Level physical and
- 258 logical sub-parts. If a Components XML element is provided, then only one Components
- 259 element **MUST** be defined for a Device element.

#### 260 4.2.3.5 Compositions for Device

261 Compositions is an XML container used to organize Composition elements associated 262 with a Device element. See *Section 4.5* for details on Compositions.

#### 263 4.2.3.6 References for Device

References is an XML container used to organize Reference elements associated with a
 Device element. See Section 4.7 for details on References.

# 266 4.3 Components

- 267 Components is an XML container used to group information describing physical parts or
- logical functions of a piece of equipment. Components contains one or more Component
   XML elements.

Element	Description	Occurrence
Components	XML container that consists of one or more types of Component XML elements.	01
	If a Components XML element is provided, then only one Components element <b>MUST</b> be defined for a Device element.	

270

# 272 4.4 Component

- 273 A Component XML element is a container type XML element used to organize information
- describing a physical part or logical function of a piece of equipment. It also provides structure
- 275 for describing the *Lower Level Structural Elements* associated with the Component.
- 276 Component is an abstract type XML element and will never appear directly in the MTConnect
- 277 XML document. As an abstract type XML element, Component will be replaced in the XML
- 278 document by specific Component types. XML elements representing Component are
- described in *Section 5* and include elements such as Axes, Controller, and Systems.

Element	Description	Occurrence
Component	An abstract XML element. Replaced in the XML document by types of Component elements representing physical parts and logical functions of a piece of equipment.	1INF
	There can be multiple types of Component XML elements in the document.	

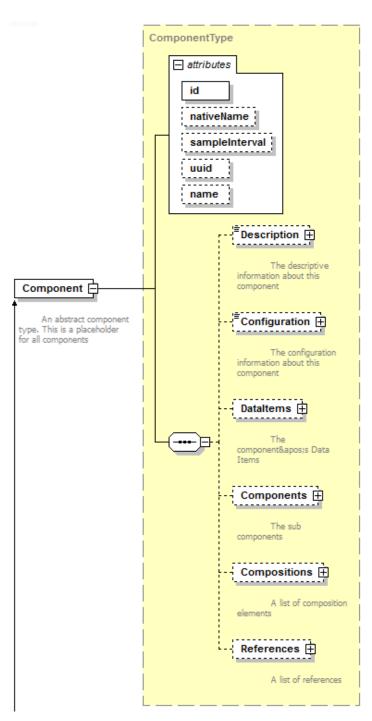
280

# 282 4.4.1 XML Schema Structure for Component

283 The following XML schema represents the structure of a Component XML element showing

the attributes defined for Component and the elements that MAY be associated with

285 Component.







# 288 4.4.2 Attributes for Component

The following table defines the attributes that may be used to provide additional information for a Component type XML element.

Attribute	Description	Occurrence
id	The unique identifier for this XML element.	1
	id is a required attribute.	
	An id MUST be unique across all the id attributes in the document.	
	An XML ID-type.	
nativeName	The common name normally associated with a specific physical or logical part of a piece of equipment.	01
	nativeName is an optional attribute.	
sampleInterval	An optional attribute that is an indication provided by a piece of equipment describing the interval in milliseconds between the completion of the reading of the data associated with the Component element until the beginning of the next sampling of that data. This indication is reported as the number of milliseconds between data captures.	01**
	This information may be used by client software applications to understand how often information from a piece of equipment for a specific Component element is expected to be refreshed.	
	The refresh rate for data from all <i>Lower Level</i> Component elements will be the same as for the parent Component element unless specifically overridden by another sampleInterval provided for the <i>Lower Level</i> Component element.	
	If the value of sampleInterval is less than one millisecond, the value will be represented as a floating-point number. For example, an interval of 100 microseconds would be 0.1.	
sampleRate	<b>DEPRECATED</b> in <i>MTConnect Version 1.2</i> . Replaced by sampleInterval.	01***
uuid	A unique identifier for this XML element.	01*
	uuid is an optional attribute.	
	The uuid <b>MUST</b> be unique amongst all uuid identifiers used in an MTConnect installation.	
	For example, this may be a combination of the manufacturer's code and serial number. The uuid <b>SHOULD</b> be alphanumeric and not exceed 255 characters.	
	An NMTOKEN XML type.	

Attribute	Description	Occurrence
name	The name of the Component element. name is an optional attribute. However, if there are multiple <i>Lower Level</i> components that have the same parent and are of the same component type (example Linear), then the name attribute <b>MUST</b> be provided for all <i>Lower Level</i> components of the same element type to differentiate between the similar components. When provided, name <b>MUST</b> be unique for all <i>Lower Level</i> components of a parent Component. An NMTOKEN XML type.	01

- Notes: \* While uuid MUST be provided for the Device element, it is optional for
   Component elements.
- \*\* The sampleInterval is used to aid a client software application in interpreting values
  provided by some *Data Entities*. This is the desired sample interval and may vary
  depending on the capabilities of the piece of equipment.
- 298 **\*\*\***Remains in schema for backwards compatibility.

# 299 4.4.3 Elements of Component

The following table lists the elements defined to provide additional information for aComponent type XML element.

Element	Description	Occurrence
Description	An element that can contain any descriptive content.	01
Configuration	An XML element that contains technical information about a component describing its physical layout or functional characteristics.	01
DataItems	A container for the <i>Data Entities</i> (defined in <i>Section 8</i> ) associated with this Component element.	01*
Components	A container for <i>Lower Level</i> Component XML elements associated with this parent Component.	01*
Compositions	A container for the Composition elements (defined in Section 6) associated with this Component element.	01
References	A container for the Reference elements associated with this Component element.	01*

302

303 Notes: \*At least one of Components, DataItems, or References MUST be provided.

# 304 4.4.3.1 Description for Component

- 305 The following XML schema represents the structure of the Description XML element
- 306 showing the attributes defined for Description. Description can contain any
- 307 descriptive content of this Component. This element is defined to contain mixed content and
- 308 additional XML elements (indicated by the any element in the schema below) MAY be added to
- 309 extend the schema for Description.

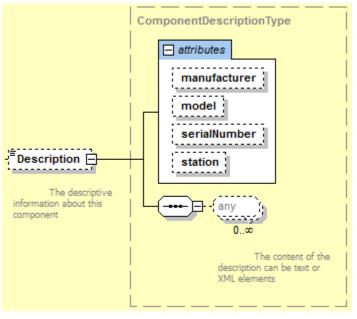


Figure 7: Schema for Description of Component

- 310311
- 312
- 313

- 314 The following table lists the attributes defined for the Description XML element.
- 315

Attribute	Description	Occurrence
manufacturer	The name of the manufacturer of the physical or logical part of a piece of equipment represented by the Component element. manufacturer is an optional attribute.	01
model	The model description of the physical part or logical function of a piece of equipment represented by the Component element. model is an optional attribute.	01
serialNumber	The serial number associated with the physical part or logical function of a piece of equipment represented by the Component element. serialNumber is an optional attribute.	01
station	The station where the physical part or logical function of a piece of equipment represented by the Component element is located when it is part of a manufacturing unit or cell with multiple stations. station is an optional attribute.	01

- 317 The content of Description MAY include any additional descriptive information the
- 318 implementer chooses to include regarding the Component element. This content SHOULD be

319 limited to information not included elsewhere in the MTConnectDevices XML document.

320 An example of a Description element is as follows:

```
321 1. <Description manufacturer="Example Co"
322 2. serialNumber="EXCO-TT-099PP-XXXX"> Advanced Pulse watt-hour transducer
323 3. with pulse output
```

324 4. </Description>

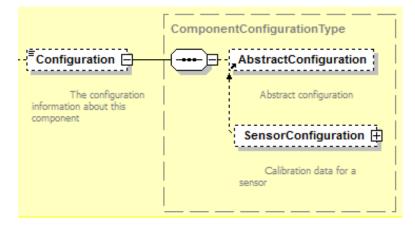
# 325 4.4.3.2 Configuration for Component

- 326 The Configuration XML element contains technical information about a component.
- 327 Configuration MAY include any information describing the physical layout or functional
- 328 characteristics of a component, such as capabilities, testing, installation, operation, calibration, or
- 329 maintenance.

- 331 Not all Component types support Configuration. When Configuration is supported,
- details on the schema for Configuration will be included in the applicable sections of the
- 333 MTConnect Standard.
- 334

Element	Description	Occurrence
Configuration	An XML element that contains technical information about a component describing its physical layout or functional characteristics.	01

- 335
- 336 Configuration data for Component is structured in the MTConnectDevices XML document
- 337 as shown below. AbstractConfiguration is an abstract type XML element. It will
- 338 never appear in the XML document for a device. When Configuration is supported for a
- 339 Component type, that configuration will appear in the XML document. Currently, Sensor is
- 340 the only component type that supports Configuration. SensorConfiguration is
- 341 described in detail in *Section 9.4*.



343

# Figure 8: Component Configuration Schema

# 344 4.4.3.3 DataItems for Component

- 345 DataItems is an XML container that provides structure for organizing the data reported by a 346 piece of equipment that is associated with the Component.
- 347 See Section 7 of this document for details on the DataItems XML element.

# 348 4.4.3.4 Components within Component

- 349 The use of the XML container Components within a Component element provides the ability
- 350 to further break down the structure of a Component element into even *Lower Level* physical
- and logical sub-parts. These *Lower Level* elements can add more clarity and granularity to the
- 352 physical or logical structure of a piece of equipment and the data associated with that equipment.

- 353 This parent-child relationship can be extended down to any level necessary to fully describe a
- 354 piece of equipment. These *Lower Level* Component elements use the same XML structure as
- 355 Component defined in *Section 4.4.1* of this document.
- 356 A parent Component and the *Child Elements* are represented in a XML document as follows:

357	1.	<devices></devices>
358	2.	<device></device>
359	3.	<components></components>
360	4.	<axes> (Component)</axes>
361	5.	<components></components>
362	6.	<linear> (Component)</linear>
363	7.	<components></components>
364	8.	<etc.> (Component)</etc.>

# 365 4.4.3.5 Compositions for Component

366 Compositions is an XML container used to organize the lowest level structural building
 367 blocks contained within a Component as defined below.

#### 368 4.4.3.6 References for Component

References is an XML container used to organize Reference elements associated with a
 Component element. See Section 4.7 for details on References.

# 371 4.5 Compositions

- 372 Compositions is an XML container that defines the lowest level structural building blocks
- 373 contained within a Component element.
- 374 Compositions contains one or more Composition XML elements.

Element	Description	Occurrence
	XML Container consisting of one or more types of Composition XML elements. Only one Compositions container MAY appear for a Component element.	01

375

# 376 4.6 Composition

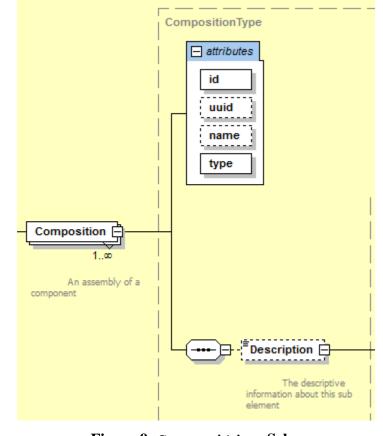
- 377 Composition XML elements are used to describe the lowest level physical building blocks of378 a piece of equipment contained within a Component.
- 379 Like Component elements, Composition elements provide the ability to organize
- 380 information describing Lower Level sub-parts of a higher-level Component element. However,
- 381 unlike Component, Composition MUST NOT be further sub-divided and Data Entities
- 382 **MUST NOT** be assigned to Composition elements.

- 383 Composition elements are used to add more clarity and granularity to the data being retrieved
- from a piece of equipment. The meaning of the data associated with a Component may be
- 385 enhanced by designating a specific Composition element associated with that data.
- 386 An example of the additional detail provided when using Composition elements would be:
- 387 A TEMPERATURE associated with a Linear type axis may be further clarified by
- 388 referencing the MOTOR or AMPLIFIER type Composition element associated with that
- 389 axis, which differentiates the temperature of the motor from the temperature of the amplifier.
- 390 Composition is a typed XML element and will always define a specific type of structural
- 391 building block contained within a Component. XML elements representing the types of
- 392 Composition elements are described in Section 6 of this document and include elements
- describing such basic building blocks as motors, amplifiers, filters, and pumps.
- A parent Component and child Composition elements are represented in an XML documentas follows:
- 396 1. <Devices> 397 2. <Device> 398 3. <Components> 399 4. <Axes> (Component) 400 5. <Components> 401 6. <Linear> (Component) 402 7. <Compositions> 403 8. <Composition> 404 9. <Composition> 405 10. <Composition>
- 406

Element	Description	Occurrence
Composition	An XML element used to describe the lowest level structural building blocks contained within a Component element.	1INF
	Composition is a typed XML element.	
	There can be multiple types of Composition XML elements defined for a Component element.	

# 409 4.6.1 XML Schema Structure for Composition

- 410 The following XML schema represents the structure of a Composition XML element
- 411 showing the attributes defined for Composition and the elements that may be associated with
- 412 Composition type XML elements.



413 414

Figure 9: Composition Schema

- 415
- 416

# 417 4.6.2 Attributes for Composition

418 The following table defines the attributes that may be used to provide additional information for

- 419 a Composition type XML element.
- 420

Attribute	Description	Occurrence
id	The unique identifier for this XML element. id is a required attribute. An id <b>MUST</b> be unique across all the id attributes in the document. An XML ID-type.	1
uuid	<ul> <li>A unique identifier for this XML element.</li> <li>uuid is an optional attribute.</li> <li>The uuid MUST be unique amongst all uuid identifiers used in an MTConnect installation.</li> <li>For example, this may be a combination of the manufacturer's code and serial number. The uuid SHOULD be alphanumeric and not exceed 255 characters.</li> <li>An NMTOKEN XML type.</li> </ul>	01
name	The name of the Composition element. name is an optional attribute. If provided, name <b>MUST</b> be unique within a Component element. An NMTOKEN XML type.	01
type	The type of Composition element. type is a required attribute. Examples of types are MOTOR, FILTER, PUMP, and AMPLIFIER. Refer to <i>Section 6</i> for a list of currently defined types.	1

421

# 423 4.6.3 Elements of Composition

- 424 The following table lists the elements defined to provide additional information for a
- 425 Composition type XML element.

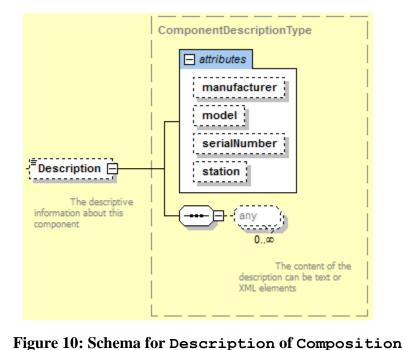
#### 426

Element	Description	Occurrence
Description	An element that can contain any descriptive content.	01

427

# 428 4.6.3.1 Description for Composition

- 429 The following XML schema represents the structure of the Description XML element
- 430 showing the attributes defined for Description. Description can contain any
- 431 descriptive content for this Composition element. This element is defined to contain mixed
- 432 content and additional XML elements (indicated by the any element in the schema below) MAY
- 433 be added to extend the schema for Description.



434

435

436

- 438 The following table lists the attributes defined for the Description XML element.
- 439

Attribute	Description	Occurrence
manufacturer	The name of the manufacturer of the physical part of a piece of equipment represented by the Composition element. manufacturer is an optional attribute.	01
model	The model description of the physical part of a piece of equipment represented by the Composition element. model is an optional attribute.	01
serialNumber	The serial number associated with the physical part of a piece of equipment represented by the Composition element. serialNumber is an optional attribute.	01
station	The station where the physical part of a piece of equipment represented by the Composition element is located when it is part of a manufacturing unit or cell with multiple stations. station is an optional attribute.	01

- 441 The content of Description MAY include any additional descriptive information the
- 442 implementer chooses to include regarding the Composition element. This content SHOULD
- 443 be limited to information not included elsewhere in the MTConnectDevices XML document.
- 444 An example of a Description element is as follows:
- 445 11. <Description manufacturer="Example Co" serialNumber="A124FFF" 446 12. station="2"> Spindle motor associated with Path 2.
- 447 13. </Description>

# 448 4.7 References

- References is an XML container that organizes pointers to information defined elsewherewithin the XML document for a piece of equipment.
- 451 References may be modeled as part of a Device, Component or Interface type
- 452 *Structural Element.*

#### 454 References contains one or more Reference XML elements.

Element	Description	Occurrence
	XML Container consisting of one or more types of Reference XML elements. Only one References container MUST appear for a Device, Component, or Interface element.	01

#### 455

#### 456 4.8 Reference

457 Reference is a pointer to information that is associated with another *Structural Element* 

defined elsewhere in the XML document for a piece of equipment. That information may bedata from the other element or the entire structure of that element.

460 Reference is an efficient method to associate information with an element without duplicating

461 any of the data or structure. For example, a Bar Feeder System may make a request for the

462 BarFeederInterface and receive all the relevant data for the interface and the associated

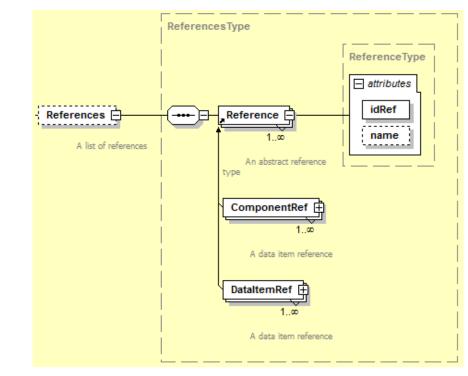
463 spindle (ROTARY element) that is referenced as part of the BarFeederInterface.

464 Reference is an abstract type XML element and will never appear directly in the MTConnect

465 XML document. As an abstract type XML element, Reference will be replaced in the XML

466 document by a specific Reference type. The current supported types of Reference are

467 DataItemRef and ComponentRef XML elements.



#### 469 The following XML schema represents the structure of the Reference XML element.

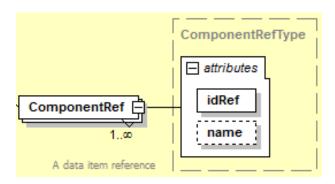


471

Figure 11: Reference Schema Diagram

## 472 **4.8.1** ComponentRef

- 473 ComponentRef XML element is a pointer to all of the information associated with another
- 474 *Structural Element* defined elsewhere in the XML document for a piece of equipment.
- 475 ComponentRef allows all of the information (Lower Level Components and all Data
- 476 *Entities*) that is associated with the other *Structural Element* to be directly associated with this477 XML element.
- 478 The following XML schema represents the structure of a ComponentRef XML element
- 479 showing the attributes defined for ComponentRef.
- 480





482

#### Figure 12: ComponentRef Schema Diagram

- 483 The following table lists the attributes defined for the ComponentRef element.
- 484

Attribute	Description	Occurrence
idRef	A pointer to the id attribute of the Component that contains the information to be associated with this XML element. idRef is a required attribute.	1
name	The name of the ComponentRef element. name is an optional attribute. However, if there are multiple ComponentRef elements defined for a component, the name attribute <b>MUST</b> be provided for all ComponentRef elements to differentiate between the similar elements. When provided, name <b>MUST</b> be unique for all ComponentRef elements associated with the <i>Parent Element</i> . An NMTOKEN XML type.	01

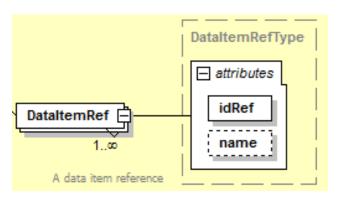
486

## 487 **4.8.2** DataItemRef

488 DataItemRef XML element is a pointer to a *Data Entity* associated with another *Structural* 489 *Element* defined elsewhere in the XML document for a piece of equipment. DataItemRef

490 allows the data associated with a data item defined in another *Structural Element* to be directly 491 associated with this XML element.

- 492 The following XML schema represents the structure of a DataItemRef XML element
- 493 showing the attributes defined for DataItemRef.
- 494







- 497 The following table lists the attributes defined for the DataItemRef element.
- 498

Attribute	Description	Occurrence
idRef	A pointer to the id attribute of the DataItem that contains the information to be associated with this XML element. idRef is a required attribute.	1
name	The name of the DataItemRef element. name is an optional attribute.	01
	However, if there are multiple DataItemRef elements defined for a component, the name attribute <b>MUST</b> be provided for all DataItemRef elements to differentiate between the similar elements.	
	When provided, name <b>MUST</b> be unique for all DataItemRef elements associated with the <i>Parent Element</i> .	
	An NMTOKEN XML type.	

# 500 5 Component Structural Elements

Component *Structural Elements* are XML containers used to represent physical parts or logical
 functions of a piece of equipment.

503 Component *Structural Elements* are defined into two major categories:

 Top Level Component elements are used to group the Structural Elements representing the most significant physical or logical functions of a piece of equipment. The Top Level Component elements provided in an MTConnectDevices document SHOULD be restricted to those defined in the table below. However, these Top Level Component elements MAY also be used as Lower Level Component elements; as required.

- *Lower Level* Component elements are used to describe the sub-parts of the parent
   Component to provide more clarity and granularity to the physical or logical structure
   of the *Top Level* Component elements.
- 512 This section (Section 5) of the Devices Information Model provides guidance for the most

513 common relationships between *Top Level* Component elements and *Lower Level* child

components. However, all Component elements MAY be used in any configuration, as

- 515 required, to fully describe a piece of equipment.
- 516 As described in Section 4 above, Component is an abstract type Structural Element within the
- 517 *Devices Information Model* and will never appear directly in the MTConnectDevices XML

518 document. As abstract type XML elements, Component will be replaced in the XML document

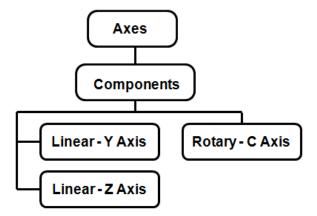
- 519 by a specific Component type defined below.
- 520 The following table defines the *Top Level* Component elements available to describe a piece of 621 equipment.
- 522

<i>Top Level Component</i> Element **	Description
Axes	An XML container used to organize the <i>Structural Elements</i> of a piece of equipment that perform linear or rotational motion.
Controller	An XML container used to organize information about an intelligent or computational function within a piece of equipment.
Systems	An XML container used to organize information for <i>Lower Level</i> elements representing the major sub-systems that are permanently integrated into a piece of equipment.
Auxiliaries	An XML container used to organize information for <i>Lower Level</i> elements representing functional sub-systems that provide supplementary or extended capabilities for a piece of equipment, but they are not required for the basic operation of the equipment.

<i>Top Level Component</i> Element **	Description
Resources	An XML container used to organize information for <i>Lower Level</i> elements representing types of items, materials, and personnel that support the operation of a piece of equipment or work to be performed at a location. Resources also represents materials or other items consumed or transformed by a piece of equipment for production of parts or other types of goods.
Interfaces	An XML container that organizes information used to coordinate actions and activities between pieces of equipment that communicate information between each other.

- \*\* Note: The following components have been relocated or redefined since they are not
   classified as restricted *Top Level* components:
- 526 Power was DEPRECATED in *MTConnect Version 1.1* and was replaced by the
   527 Data Entity called AVAILABILITY.
- 528 Door has been redefined as a *Lower Level* component of a parent Component
   529 element or as a Composition element.
- Actuator, due to its uniqueness, has been redefined as a piece of equipment with
  the ability to be represented as a *Lower Level* component of a parent Component
  element or as a Composition element.
- Sensor, due to its uniqueness, has been redefined as a piece of equipment with the
  ability to be represented as a *Lower Level* component of a parent Component element
  (See Section 9 for further detail).
- 536 Stock has been redefined as a *Lower Level* component of the Resources *Top*537 *Level* Component element.
- 538 The common relationship between the *Top Level* Component elements and the *Lower Level*
- 539 child Component elements are described below. It should be noted that as the MTConnect
- 540 Standard evolves, more Component types will be added to organize information for new types
- 541 of equipment and/or new physical or logical sub-parts of equipment.
- 542 **5.1 Axes**
- 543 Axes is a *Top Level* Component element. It is a container that organizes information
- representing the *Structural Elements* that perform linear or rotational motion for a piece of
- 545 equipment.
- 546 Axes organizes information for the individual physical axes into Component types of Linear
- 547 and Rotary based on the type of motion performed by each axis. Axes MUST contain at least
- 548 one Linear or one Rotary type axis.

- 549 The following diagram defines the relationship between the Axes container and the individual
- 550 axis type *Structural Elements*.



#### 552

## Figure 14: Axes Example with Two Linear Axes and One Rotary Axis

553

# 554 **5.1.1 Linear**

555 A Linear axis represents the movement of a physical piece of equipment, or a portion of the 556 equipment, in a straight line.

- 557 Movement may be either in a positive or negative direction.
- 558 Linear type axes MUST be identified using a value for the name attribute as X, Y, or Z with
- numbers appended for additional axes in the same plane. Additional linear axes are often
- 560 referred to as U, V, and W. However, MTConnect defines the secondary axes to X, Y, and Z as
- 561 X2, Y2, and Z2.
- 562 If the piece of equipment is unable to provide information associated with the name attribute,
- 563 then the nativeName attribute **MUST** be included to identify the axis.

# 564 **5.1.2** Rotary

- 565 A Rotary axis represents any non-linear or rotary movement of a physical piece of equipment 566 or a portion of the equipment.
- 567 Rotary type axes **MUST** be identified using a value for the name attribute as A, B, and C for 568 axes that rotate around the X, Y, and Z axes respectively. As with the Linear axes, a number 569 **MUST** be appended for additional axes in the same plane (C, C2, C3, C4, ...).
- 570 If the piece of equipment is unable to provide information associated with the name attribute,
- 571 then the nativeName attribute **MUST** be included to identify the axis.

- 572 An axis whose function is to provide rotary motion may function as a continuous rotation
- 573 (SPINDLE mode), continuous-path contour rotary motion (CONTOUR mode), or positioning
- 574 (INDEX mode) to discrete rotary positions. As such, a Rotary type axis SHOULD specify a
- 575 ROTARY\_MODE data item identifying the operating mode of the axis: SPINDLE, INDEX, or
- 576 CONTOUR.

## 577 **5.1.2.1 Chuck**

578 Chuck is an XML container that provides the information about a mechanism that holds a part

579 or stock material in place. It may also represent the information about any other type

- 580 mechanism that holds items in place within a piece of equipment.
- 581 The operation of a Chuck when represented as a Component element is defined by
- 582 CHUCK STATE. The value of CHUCK STATE MAY be OPEN, CLOSED, or UNLATCHED.
- 583 Chuck may be used in the MTConnectDevices document as either a *Lower Level*
- 584 component or as a Composition element of a parent Component element.

# 585 5.2 Controller

- 586 Controller is a *Top Level* container that organizes information for an intelligent part of a
- 587 piece of equipment that monitors and calculates information to alter the operating conditions of
- the equipment. Typical types of controllers for a piece of equipment include CNC (Computer
- 589 Numerical Control), PAC (Programmable Automation Control), IPC (Industrialized Computer),
- 590 or IC (Imbedded Computer).
- 591 Controller provides information regarding the execution of a control program(s), the mode
- 592 of operation of the piece of equipment, and fault information regarding the operation of the
- 593 equipment.
- 594Note: MTConnect Version 1.1.0 and later implementations SHOULD use a Lower Level595Component element called Path to represent an individual tool path or other596independent function within a Controller element. When the Controller597element is capable of executing more than one simultaneous and independent508magentation within a MUST aparifus Leven Level Dath clement.
- 598 programs, the implementation **MUST** specify a *Lower Level* Path element
- 599 representing each of the independent functions of the Controller.

## 600 **5.2.1** Path

- 601 Path is an XML container that represents the information for an independent operation or
- 602 function within a Controller. For many types of equipment, Path represents a set of Axes,
- 603 one or more Program elements, and the data associated with the motion of a control point as it
- 604 moves through space. However, it **MAY** also represent any independent function within a
- 605 Controller that has unique data associated with that function.
- 606 Path SHOULD provide an EXECUTION data item to define the operational state of the
- 607 Controller component of the piece of equipment.

- 608 If the Controller is capable of performing more than one independent operation or function
- 609 simultaneously, a separate Path component MUST be used to organize the data associated with
- 610 each independent operation or function.

## 611 **5.3 Systems**

- 612 Systems is a *Top Level* XML container that provides structure for the information describing
- 613 one or more *Lower Level* functional systems that perform as discrete operating modules of the
- 614 equipment or provide utility type services to support the operation of the equipment. These
- 615 systems are required for the piece of equipment to perform its intended function and are
- 616 permanently integrated into the piece of equipment.
- 617 Since these systems operate as separate functional units, they are represented in the
- 618 MTConnectDevices XML document as individual Lower Level Component elements of
- 619 Systems based on the function or service provided.

# 620 5.3.1 Hydraulic System

- 621 Hydraulic is an XML container that represents the information for a system comprised of all
- 622 the parts involved in moving and distributing pressurized liquid throughout the piece of
- 623 equipment.

# 624 5.3.2 Pneumatic System

Pneumatic is an XML container that represents the information for a system comprised of all
 the parts involved in moving and distributing pressurized gas throughout the piece of equipment.

## 627 **5.3.3** Coolant System

- 628 Coolant is an XML container that represents the information for a system comprised of all the 629 parts involved in distribution and management of fluids that remove heat from a piece of
- 630 equipment.

## 631 5.3.4 Lubrication System

- 632 Lubrication is an XML container that represents the information for a system comprised of
- all the parts involved in distribution and management of fluids used to lubricate portions of thepiece of equipment.

## 635 5.3.5 Electric System

- 636 Electric is an XML container that represents the information for the main power supply for
- 637 device piece of equipment and the distribution of that power throughout the equipment. The
- 638 electric system will provide all the data with regard to electric current, voltage, frequency, etc.
- 639 that applies to the piece of equipment as a functional unit. Data regarding electric power that is
- 640 specific to a Component will be reported as Data Entities for that specific Component.

## 641 5.3.6 Enclosure System

- 642 Enclosure is an XML container that represents the information for a structure used to contain
- or isolate a piece of equipment or area. The Enclosure system may provide information
- regarding access to the internal components of a piece of equipment or the conditions within the
- 645 enclosure. For example, Door may be defined as a *Lower Level* Component or
- 646 Composition element of the Enclosure system.

## 647 5.3.7 Protective System

- 648 Protective is an XML container that represents the information for those functions that
- 649 detect or prevent harm or damage to equipment or personnel. Protective does not include
- 650 the information relating to the Enclosure system.

## 651 5.3.8 ProcessPower System

- 652 ProcessPower is an XML container that represents the information for a power source
- associated with a piece of equipment that supplies energy to the manufacturing process separate
- from the Electric system. For example, this could be the power source for an EDM
- 655 machining process, an electroplating line, or a welding system.

## 656 **5.3.9 Feeder System**

- 657 Feeder is an XML container that represents the information for a system that manages the
- delivery of materials within a piece of equipment. For example, this could describe the wire
- delivery system for an EDM or welding process; conveying system or pump and valve system
- distributing material to a blending station; or a fuel delivery system feeding a furnace.

## 661 **5.3.10Dielectric System**

- 662 Dielectric is an XML container that represents the information for a system that manages a
- 663 chemical mixture used in a manufacturing process being performed at that piece of equipment.
- For example, this could describe the dielectric system for an EDM process or the chemical bath
- 665 used in a plating process.

## 666 5.4 Auxiliaries

- 667 Auxiliaries is a *Top Level* XML container that provides structure for the information
- 668 describing one or more *Lower Level* functional systems that provide supplementary or additional
- 669 capabilities for the operation of a piece of equipment. These systems extend the capabilities of a
- 670 piece of equipment, but are not required for the equipment to function.
- 671 Since these systems operate as independent units or are only temporarily associated with a piece
- of equipment, they are represented in the MTConnectDevices XML document as individual
- 673 Lower Level Component elements of Auxiliaries based on the function or service
- 674 provided to the equipment.

## 675 **5.4.1 Loader System**

- 676 Loader is an XML container that represents the information for a unit comprised of all the parts
- 677 involved in moving and distributing materials, parts, tooling, and other items to or from a piece678 of equipment.

## 679 5.4.2 WasteDisposal System

680 WasteDisposal is an XML container that represents the information for a unit comprised of 681 all the parts involved in removing manufacturing byproducts from a piece of equipment.

## 682 5.4.3 ToolingDelivery System

ToolingDelivery is an XML container that represents the information for a unit involved in
 managing, positioning, storing, and delivering tooling within a piece of equipment.

#### 685 5.4.4 BarFeeder System

686 BarFeeder is an XML container that represents the information for a unit involved in 687 delivering bar stock to a piece of equipment.

#### 688 5.4.5 Environmental System

- 689 Environmental is an XML container that represents the information for a unit or function
- 690 involved in monitoring, managing, or conditioning the environment around or within a piece of
- 691 equipment.

## 692 **5.4.6** Sensor System

- 693 Sensor is a XML container that represents the information for a piece of equipment that
- responds to a physical stimulus and transmits a resulting impulse or value from a sensing unit.
- 695 When modeled as a component of Auxiliaries, sensor SHOULD represent an integrated
- 696 *sensor unit* system that provides signal processing, conversion, and communications. A *sensor*
- 697 *unit* may have multiple *sensing elements*; each representing the data for a variety of measured
- 698 values. See *Section 9.2* for more details on *sensor unit*.
- 699 Note: If modeling an individual sensor, then sensor should be associated with the 700 component that the measured value is most closely associated. See *Section 5.7.3*.

#### 701 **5.5 Resources**

- 702 Resources is a *Top Level* XML container that groups items that support the operation of a
- 703 piece of equipment. Resources also represents materials or other items consumed,
- transformed, or used for production of parts, materials, or other types of goods by a piece of
- ros equipment.

## 706 **5.5.1 Materials**

707 Materials is an XML container that provides information about materials or other items 708 consumed or used by the piece of equipment for production of parts, materials, or other types of 709 goods. Materials also represents parts or part stock that are present at a piece of equipment 710 or location to which work is applied to transform the part or stock material into a more finished 711 state.

#### 712 5.5.1.1 Stock

- 713 Stock is an XML container that represents the information for the material that is used in a
- 714 manufacturing process and to which work is applied in a machine or piece of equipment to 715 produce parts.
- 716 Stock may be either a continuous piece of material from which multiple parts may be produced 717 or it may be a discrete piece of material that will be made into a part or a set of parts.

#### 718 **5.5.2 Personnel**

Personnel is an XML container that provides information about an individual or individuals
 who either control, support, or otherwise interface with a piece of equipment.

#### 721 **5.6Interfaces**

- 722 Interfaces is a *Top Level* XML *Structural Element* in the MTConnectDevices XML
- 723 document. Interfaces organizes the information provided by a piece of equipment used to

724 coordinate activities with other pieces of equipment. As such, Interfaces represents the

- inter-device communication information between a piece of equipment and other pieces of
- 726 equipment.
- 727 See Part 5.0 Interfaces of the MTConnect Standard for detailed information on Interfaces.

## 728 5.7 Other Components

- 729 While most component elements **SHOULD** be modeled in a specific manner, there are some
- types of component elements that are used ubiquitously in equipment and **MAY** be associated
- 731 with any number of different types of *parent* component elements.
- These components **MAY** be modeled as *Lower Level* components of the *Parent Element*.

#### 733 **5.7.1 Actuator**

- 734 Actuator is an XML container that represents the information for an apparatus for moving or
- controlling a mechanism or system. It takes energy usually provided by air, electric current, or
- 736 liquid and converts the energy into some kind of motion.

## 737 **5.7.2 Door**

- 738 Door is an XML container that represents the information for a mechanical mechanism or
- closure that can cover, for example, a physical access portal into a piece of equipment. The
- closure can be opened or closed to allow or restrict access to other parts of the equipment.
- 741 When Door is represented as a Component, it MUST have a data item called DOOR\_STATE
- to indicate if the door is OPEN, CLOSED, or UNLATCHED. A Component MAY contain
- 743 multiple Door components.

## 744 **5.7.3 Sensor**

- 745 Sensor is a XML container that represents the information for a piece of equipment that
- responds to a physical stimulus and transmits a resulting impulse or value. If modeling
- 747 individual sensors, then sensor should be associated with the component that the measured
- value is most closely associated.
- 749
- 750 See Section 9 for more details on the use of Sensor.

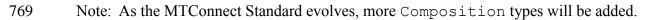
# 751 6 Composition Type Structural Elements

- 752 Composition Structural Elements are used to describe the lowest level physical building
- 753 blocks of a piece of equipment contained within a Component. By referencing a specific
- 754 Composition element, further clarification and meaning to data associated with a specific
- 755 Component can be achieved.
- 756 Both Component and Composition elements are Lower Level child Component XML
- 757 elements representing the sub-parts of the parent Component. However, there are distinct
- 758 differences between Component and Composition type elements.
- Component elements may be further defined with *Lower Level* Component elements and mayhave associated *Data Entities*.
- 761 Composition elements represent the lowest level physical part of a piece of equipment. They
- 762 MUST NOT be further defined with *Lower Level* Component elements and they MUST NOT
- have *Data Entities* directly associated with them. They do provide additional information that
- can be used to enhance the specificity of *Data Entities* associated with the parent Component.
- 765 The following table defines Composition type elements that are currently available to
- 766 describe sub-parts of a Component element.
- 767

Element Type	Description
ACTUATOR	A mechanism for moving or controlling a mechanical part of a piece of equipment.
	It takes energy usually provided by air, electric current, or liquid and converts the energy into some kind of motion.
AMPLIFIER	An electronic component or circuit for amplifying power, electric current, or voltage.
BALLSCREW	A mechanical structure for transforming rotary motion into linear motion.
BELT	An endless flexible band used to transmit motion for a piece of equipment or to convey materials and objects.
BRAKE	A mechanism for slowing or stopping a moving object by the absorption or transfer of the energy of momentum, usually by means of friction, electrical force, or magnetic force.
CHOPPER	A mechanism used to break material into smaller pieces.
CIRCUIT_BREAKER	A mechanism for interrupting an electric circuit.

Element Type	Description
CHAIN	An interconnected series of objects that band together and are used to transmit motion for a piece of equipment or to convey materials and objects.
СНИСК	A mechanism that holds a part, stock material, or any other item in place.
CHUTE	An inclined channel for conveying material.
CLAMP	A mechanism used to strengthen, support, or fasten objects in place.
COMPRESSOR	A pump or other mechanism for reducing volume and increasing pressure of gases in order to condense the gases to drive pneumatically powered pieces of equipment.
DOOR	A mechanical mechanism or closure that can cover a physical access portal into a piece of equipment allowing or restricting access to other parts of the equipment.
DRAIN	A mechanism that allows material to flow for the purpose of drainage from, for example, a vessel or tank.
ENCODER	A mechanism used to measure rotary position.
FAN	Any mechanism for producing a current of air.
FILTER	Any substance or structure through which liquids or gases are passed to remove suspended impurities or to recover solids.
GRIPPER	A mechanism that holds a part, stock material, or any other item in place.
HOPPER	A chamber or bin in which materials are stored temporarily, typically being filled through the top and dispensed through the bottom.
MOTOR	A mechanism that converts electrical, pneumatic, or hydraulic energy into mechanical energy.
OIL	A viscous liquid.
PUMP	An apparatus raising, driving, exhausting, or compressing fluids or gases by means of a piston, plunger, or set of rotating vanes.
LINEAR_POSITION_FEEDBACK	A mechanism that measures linear motion or position.
POWER_SUPPLY	A unit that provides power to electric mechanisms.
PULLEY	A mechanism or wheel that turns in a frame or block and serves to change the direction of or to transmit force.

Element Type	Description
SENSING_ELEMENT	A mechanism that provides a signal or measured value.
STORAGE_BATTERY	A component consisting of one or more cells, in which chemical energy is converted into electricity and used as a source of power.
SWITCH	A mechanism for turning on or off an electric current or for making or breaking a circuit.
TANK	A receptacle or container for holding material.
TENSIONER	A mechanism that provides or applies a stretch or strain to another mechanism.
TRANSFORMER	A mechanism that transforms electric energy from a source to a secondary circuit.
VALVE	Any mechanism for halting or controlling the flow of a liquid, gas, or other material through a passage, pipe, inlet, or outlet.
WATER	A fluid.
WIRE	A string like piece or filament of relatively rigid or flexible material provided in a variety of diameters.

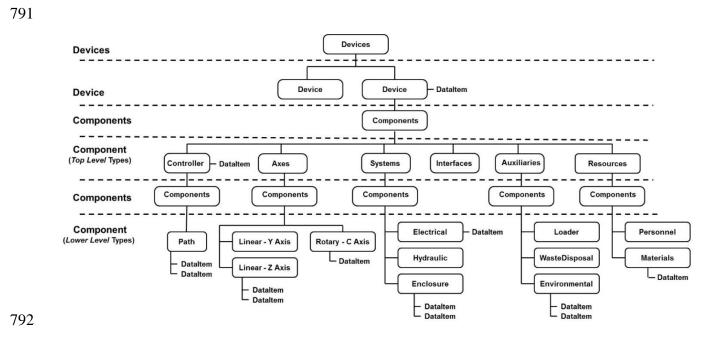


# 770 7 Data Entities for Device

- 771 In the MTConnectDevices XML document, Data Entities are XML elements that describe
- data that can be reported by a piece of equipment and are associated with Device and
- 773 Component *Structural Elements*. While the *Data Entities* describe the data that can be
- 774 reported by a piece of equipment in the MTConnectDevices document, the actual data values
- are provided in the *Streams Information Model*. See *Part 3.0 Streams Information Model* for
- the details on the reported values.
- Each *Data Entity* SHOULD be modeled in the MTConnectDevices document such that it is
  associated with the *Structural Element* that the reported data directly applies.
- 779 When *Data Entities* are associated with a *Structural Element*, they are organized in a
- 780 DataItems XML element. DataItems is a container type XML element. DataItems
- 781 provides the structure for organizing individual DataItem elements that represent each Data
- 782 Enitity. The DataItems container is comprised of one or more DataItem type XML
- relement(s).
- 784 DataItem describes specific types of *Data Entities* that represent a numeric value, a
- functioning state, or a health status reported by a piece of equipment. DataItem provides a
- detailed description for each *Data Entity* that is reported; it defines the type of data being
- reported and an array of optional attributes that further describes that data. The different types
- 788 of DataItem elements are defined in Section 8.

789 The following XML Tree demonstrates the relationship between *Data Entities* (DataItem) and

790 the various *Structural Elements* in the MTConnectDevices XML document.



793

Figure 15: Example *Data Entities* for Device (DataItem)

## 794 7.1 DataItems

- 795 The DataItems XML element is the first, or highest, level container for the Data Entities
- 796 associated with a Device or Component XML element. DataItems MUST contain only
- 797 DataItem type elements. DataItems MUST contain at least one DataItem type element,
- 798 but MAY contain multiple DataItem type elements.

Element	Description	Occurrence
DataItems	XML Container consisting of one or more types of DataItem XML elements.	01
	Only one DataItems container <b>MUST</b> appear for each <i>Structural Element</i> in the XML document.	

#### 800 7.2 DataItem

801 A DataItem XML element represents each Data Entity that MAY be reported by a piece of

802 equipment through a *MTConnect Agent*. DataItem provides a detailed description for each

803 Data Entity that is reported and defines the type of data being reported along with an array of

804 optional attributes that further define that data. XML elements representing DataItem will

805 include elements such as TEMPERATURE, PRESSURE, and VELOCITY.

Element	Description	Occurrence
DataItem	<i>Data Entity</i> describing a piece of information reported about a piece of equipment.	1INF

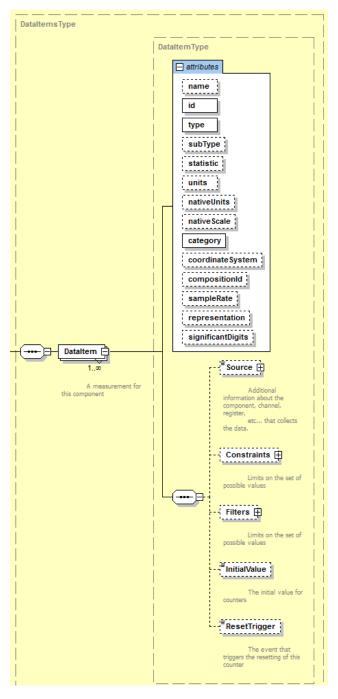
806

# 808 7.2.1 XML Schema Structure for DataItem

809 The following XML schema represents the structure of a DataItem XML element showing the

810 attributes defined for DataItem and the elements that may be associated with DataItem type

- 811 XML elements.
- 812







# 815 7.2.2 Attributes for DataItem

- 816 The following table lists the attributes defined to provide information for a DataItem type
- 817 XML element.
- 818 DataItem MUST specify the type of data being reported, the id of the DataItem, and the
- 819 category of the DataItem.
- 820

Attribute	Description	Occurrence
name	The name of the data item.	01
	name is provided as an additional human readable identifier for this data item in addition to the id.	
	name is an optional attribute and will be implementation dependent.	
	An NMTOKEN XML type.	
id	The unique identifier for this data item.	1
	id is a required attribute.	
	The id attribute MUST be unique within the	
	MTConnectDevices document.	
	An XML ID-type.	
type	The type of data being measured.	1
	type is a required attribute.	
	Examples of types are POSITION, VELOCITY, ANGLE, BLOCK, and ROTARY_VELOCITY.	
subType	A sub-categorization of the data item type.	01
	subType is an optional attribute.	
	For example, the subType of POSITION can be ACTUAL or COMMANDED.	
	Not all type attributes have a subType.	
statistic	Describes the type of statistical calculation performed on a series of data samples to provide the reported data value.	01
	statistic is an optional attribute.	
	Examples of statistic are AVERAGE, MINIMUM, MAXIMUM, ROOT_MEAN_SQUARE, RANGE, MEDIAN, MODE, and STANDARD_DEVIATION.	

Attribute	Description	Occurrence
units	The unit of measurement for the reported value of the data item.	01
	units is an optional attribute.	
	Data items in the Sample category <b>MUST</b> report the standard units for the measured values.	
	See <i>Section 7.2.2.7</i> for a list of available standard units identified in the MTConnect Standard.	
nativeUnits	The native units of measurement for the reported value of the data item.	01
	nativeUnits is an optional attribute.	
	See <i>Section 7.2.2.8</i> for a list of available native units identified in the MTConnect Standard	
nativeScale	The nativeUnits may not be scaled to directly represent the original measured value. nativeScale MAY be used to convert the reported value to represent the original measured value.	01
	nativeScale is an optional attribute.	
	As an example, the nativeUnits may be reported as GALLON/MINUTE. The measured value may actually be in 1000 GALLON/MINTUE. The value of the reported data <b>MAY</b> be divided by the nativeScale to convert the reported value to its original measured value and units.	
	If provided, the value <b>MUST</b> be numeric.	
category	Specifies the kind of information provided by a data item.	1
	category is a required attribute.	
	The available options are SAMPLE, EVENT, or CONDITION.	
coordinateSystem	For measured values relative to a coordinate system like <b>POSITION</b> , the coordinate system being used may be reported.	01
	coordinateSystem is an optional attribute.	
	The available values for coordinateSystem are WORK and MACHINE.	
compositionId	The identifier attribute of the Composition element that the reported data is most closely associated.	01
	compositionID is an optional attribute.	

Attribute	Description	Occurrence
sampleRate	The rate at which successive samples of a data item are recorded by a piece of equipment.	01**
	sampleRate is an optional attribute.	
	sampleRate is expressed in terms of samples per second.	
	If the sampleRate is smaller than one, the number can be represented as a floating point number. For example, a rate 1 per 10 seconds would be 0.1	
representation	Description of a means to interpret data consisting of multiple data points or samples reported as a single value.	01
	representation is an optional attribute.	
	representation will define a unique format for each set of data.	
	representation for TIME_SERIES, DISCRETE, and VALUE are defined below in <i>Section 7.2.2.12</i> .	
	If representation is not specified, it <b>MUST</b> be determined to be VALUE.	
significantDigits	The number of significant digits in the reported value.	01
	significantDigits is an optional attribute.	
	This <b>SHOULD</b> be specified for all numeric values.	

#### 822 7.2.2.1 name Attribute for DataItem

The attribute name is provided as an additional human readable identifier for a data item. It is not required and is implementation dependent.

#### 825 7.2.2.2 id Attribute for DataItem

- 826 Each DataItem element MUST be identified with an id. The id attribute MUST be unique
- 827 across the entire MTConnectDevices document for a piece of equipment, including the
- 828 identifiers for all *Structural Elements*. This unique id provides the information required by a
- 829 client software application to uniquely identify each *Data Entity*.
- 830 For example, an XML document may provide three different *Data Entities* representing the
- position of the axes on a machine (x axis position, y axis position, and z axis position). All three
- 832 may be modeled in the XML document as Position type data items for the Axes
- 833 components. The unique id allows the client software application to distinguish the data for 834 each of the axes.

## 835 7.2.2.3 type and subType Attributes for DataItem

836 The attribute type specifies the kind of data that is represented by the data item.

- 837 The attribute type **MUST** be specified for every data item.
- 838 A data item MAY further qualify the data being reported by specifying a subType. subType

839 is required for certain data item types. For example, POSITION has the subType of

840 ACTUAL and PROGRAMMED. Both data values can be represented in the document as two

841 separate and different DataItem XML elements - POSITION with subType ACTUAL and

- 842 POSITION with subType PROGRAMMED.
- 843 The type and subType **SHOULD** be used to further identify the meaning of the DataItem
- associated with a Component element when a subType is applicable. There SHOULD NOT
- 845 be more than one DataItem with the same type, subType, and compositionId within a
- 846 Component element.
- 847 Section 8 of this document provides a detailed listing of the data item type and subType
- 848 elements defined for each category of data item available for a piece of equipment: SAMPLE,849 EVENT, and CONDITION.

#### 850 7.2.2.4 statistic Attribute for DataItem

A piece of equipment may further process some data types using a statistical calculation like average, mean, or square root. In this case, the statistic attribute **MAY** be used to indicate how the data was processed.

- 854 statistic may be defined for any SAMPLE type DataItem. All statistic data is
- 855 reported in the standard units of the DataItem.
- 856 statistic data is always the result of a calculation using data that has been measured over a 857 specified period of time.
- 858 The value of statistic may be periodically reset. When a piece of equipment reports a
- 859 DataItem with a value that is a statistic, the information provided in the XML document
- 860 for that *Data Entity* **MUST** include an additional attribute called duration. The attribute
- 861 duration defines the period of time over which the statistic has been calculated. Refer
- to *Part 3.0 Streams Information Model* of the MTConnect Standard for more information about
- 863 duration.
- 864 The following are the statistic calculations that can be defined for a DataItem.
- 865

Statistic	Description
	Mathematical Average value calculated for the data item during the calculation period.
KURTOSIS	A measure of the "peakedness" of a probability distribution; i.e., the shape of the distribution curve.

Statistic	Description
MAXIMUM	Maximum or peak value recorded for the data item during the calculation period.
MEDIAN	The middle number of a series of numbers.
MINIMUM	Minimum value recorded for the data item during the calculation period.
MODE	The number in a series of numbers that occurs most often.
RANGE	Difference between the Maximum and Minimum value of a data item during the calculation period. Also represents Peak-to-Peak measurement in a waveform.
ROOT_MEAN_SQUARE	Mathematical Root Mean Square (RMS) value calculated for the data item during the calculation period.
STANDARD_DEVIATION	Statistical Standard Deviation value calculated for the data item during the calculation period.

## 867 7.2.2.5 units Attribute for DataItem

The following table lists the units that are defined as the standard unit of measure for each type of DataItem. All SAMPLE type data items **MUST** report data values in standard units.

Units	Description
AMPERE	Amps
CELSIUS	Degrees Celsius
COUNT	A counted event
DECIBEL	Sound Level
DEGREE	Angle in degrees
DEGREE/SECOND	Angular degrees per second
DEGREE/SECOND^2	Angular acceleration in degrees per second squared
HERTZ	Frequency measured in cycles per second
JOULE	A measurement of energy.

Units	Description
KILOGRAM	Kilograms
LITER	Liters
LITER/SECOND	Liters per second
MICRO_RADIAN	Measurement of Tilt
MILLIMETER	Millimeters
MILLIMETER/SECOND	Millimeters per second
MILLIMETER/SECOND^2	Acceleration in millimeters per second squared
MILLIMETER_3D	A point in space identified by X, Y, and Z positions and represented by a space-delimited set of numbers each expressed in millimeters.
NEWTON	Force in Newtons
NEWTON_METER	Torque, a unit for force times distance.
ОНМ	Measure of Electrical Resistance
PASCAL	Pressure in Newtons per square meter
PASCAL_SECOND	Measurement of Viscosity
PERCENT	Percentage
РН	A measure of the acidity or alkalinity of a solution
REVOLUTION/MINUTE	Revolutions per minute
SECOND	A measurement of time.
SIEMENS/METER	A measurement of Electrical Conductivity
VOLT	Volts
VOLT_AMPERE	Volt-Ampere (VA)
VOLT_AMPERE_REACTIVE	Volt-Ampere Reactive (VAR)
WATT	Watts
WATT_SECOND	Measurement of electrical energy, equal to one Joule

#### 871 7.2.2.6 nativeUnits Attribute for DataItem

872 The nativeUnits attribute provides additional information about the original measured value

873 for a *Data Entity* reported by a piece of equipment. nativeUnits MAY be specified to

874 provide additional information about the data if the units of the measured value supplied by the

piece of equipment differ from the value provided for that data when converted to standard units.

- 876 The following table defines the nativeUnits currently supported by the
- 877 MTConnectDevices XML document:
- 878

Native Units	Description
CENTIPOISE	A measure of Viscosity
DEGREE/MINUTE	Rotational velocity in degrees per minute
FAHRENHEIT	Temperature in Fahrenheit
FOOT	Feet
FOOT/MINUTE	Feet per minute
FOOT/SECOND	Feet per second
FOOT/SECOND^2	Acceleration in feet per second squared
FOOT_3D	A point in space identified by X, Y, and Z positions and represented by a space-delimited set of numbers each expressed in feet.
GALLON/MINUTE	Gallons per minute.
INCH	Inches
INCH/MINUTE	Inches per minute
INCH/SECOND	Inches per second
INCH/SECOND^2	Acceleration in inches per second squared
INCH_3D	A point in space identified by X, Y, and Z positions and represented by a space-delimited set of numbers each expressed in inches.
INCH_POUND	A measure of torque in inch pounds.
KELVIN	A measurement of temperature
KILOWATT	A measurement in kilowatt.

Native Units	Description
KILOWATT_HOUR	Kilowatt hours which is 3.6 mega joules.
LITER	Measurement of volume of a fluid
LITER/MINUTE	Measurement of rate of flow of a fluid
MILLIMETER/MINUTE	Velocity in millimeters per minute
POUND	US pounds
POUND/INCH^2	Pressure in pounds per square inch (PSI).
RADIAN	Angle in radians
RADIAN/SECOND	Velocity in radians per second
RADIAN/SECOND^2	Rotational acceleration in radian per second squared
RADIAN/MINUTE	Velocity in radians per minute.
REVOLUTION/SECOND	Rotational velocity in revolution per second
OTHER	Unsupported units

## 880 7.2.2.7 nativeScale Attribute for DataItem

881 The units of measure for some measured values may be different from the nativeUnits

defined in *Section 7.2.2.8* above. In the cases where the units of measure use a different

883 weighting or range than is provided by nativeUnits, the nativeScale attribute can be 884 used to define the original units of measure.

As an example, a velocity measured in units of 100 ft/min can be represented as

886 nativeUnits="FEET/MINUTE" and nativeScale="100".

## 887 7.2.2.8 category Attribute for DataItem

888 Many DataItem types provide two forms of data, a value (reported as either a SAMPLE or

889 EVENT category) and a health status (reported as a CONDITION category). Therefore, each

890 occurrence of a DataItem in the XML document MUST report a category attribute. This

891 category attribute provides the information required by a client software application to

determine the specific meaning of the data provided.

Each *Data Entity* provided by a piece of equipment MUST be identified with one of thefollowing:

895 896 897 898 898	SAMPLE	A SAMPLE is the reading of the value of a continuously variable or analog data value. A continuous value can be measured at any point-in-time and will always produce a result. An example of a continuous data value is the position of the Linear X Axis.
900 901 902 903 904		The data provided for a SAMPLE category data item is always a floating point number or integers that have an infinite number of possible values. This is different from a state or discrete type data item that has a limited number of possible values. A data item of category SAMPLE <b>MUST</b> also provide the units attribute.
905 906 907 908	EVENT	An EVENT is a data item representing a discrete piece of information from the piece of equipment. EVENT does not have intermediate values that vary over time, as does SAMPLE. An EVENT is information that, when provided at any specific point in time, represents the current state of the piece of equipment.
909 910		There are two types of EVENT: those representing state, with two or more discrete values, and those representing messages that contain plain text data.
911 912 913		An example of a state type EVENT is the value of the data item DOOR_STATE, which can be OPEN, UNLATCHED, or CLOSED. (Note: No other values are valid to represent the value of DOOR_STATE.)
914 915		An example of a message type EVENT is the value for a data item PROGRAM. The value representing PROGRAM can be any valid string of characters.
916 917 918 919	CONDITION	A CONDITION is a data item that communicates information about the health of a piece of equipment and its ability to function. A valid value for a data item in the category CONDITION can be one of NORMAL, WARNING, or FAULT.
920 921 922		A data item of category CONDITION <b>MAY</b> report multiple values (CONDITION) at one time whereas a data item of category SAMPLE or EVENT can only have a single value at any one point in time.
923		
924	7.2.2.9 coord	linateSystem Attribute for DataItem
925 926	1	rted by a piece of equipment for some types of data will be associated to a sing measurement system used by the equipment. The coordinateSystem

- 927 attribute **MAY** be used to specify the coordinate system used for the measured value.
- 928 The coordinateSystem attribute is used by a client software application to interpret the 929 spatial relationship between values reported by a piece of equipment.

- 930 If coordinateSystem is not provided, all values representing positional data for Axes
- 931 **MUST** be interpreted using the MACHINE coordinate system and all values representing
- 932 positional data for Path **MUST** be interpreted using the WORK coordinate system.
- 933 The following table defines the types of coordinateSystem currently supported by the
- 934 MTConnectDevices XML document:

Coordinate System	Description
MACHINE	An unchangeable coordinate system that has machine zero as its origin.
WORK	The coordinate system that represents the working area for a particular workpiece whose origin is shifted within the MACHINE coordinate system. If the WORK coordinates are not currently defined in the piece of equipment, the MACHINE coordinates will be used.

#### 936 7.2.2.10 compositionId Attribute for DataItem

- 937 compositionId attribute identifies the id of the Composition element where the reported938 data is most closely associated.
- 939 An example would be a TEMPERATURE associated with a Linear type axis may be further
- 940 clarified by referencing the MOTOR or AMPLIFIER type Composition element associated
- 941 with that axis, which differentiates the temperature of the motor from the temperature of the
- 942 amplifier.
- 943 The compositionId attribute provides the information required by a client software
- application to interpret the data with a greater specificity and to disambiguate between multiple
- 945 Data Entities of the same data type associated with a Component element.

#### 946 7.2.2.11 sampleRate Attribute for DataItem

- 947 The value for some data types provided by a piece of equipment may be reported as a single set
- of data containing a series of values that have been recorded at a fixed sample rate. When such
   data is reported, the sampleRate defines the rate at which successive samples of data were
- 950 recorded.
- 951 The sampleRate attribute provides the information required by a client software application to 952 interpret the data and the sampling time relationship between successive values contained in the
- 953 set of data.
- 954 sampleRate is expressed in terms of samples per second. If the sample rate is smaller than
- one, the number can be represented as a floating point number. For example, a rate 1 per 10 seconds would be 0.1

#### 957 7.2.2.12 representation Attribute for DataItem

- 958 Some data types provide data that may consist of a series of values or a file of data, not a single
- 959 value. Other data types provide a series of data values that may require additional information so 960 that the data may be correctly understood by a client software application.
- 961 When such data is provided, the representation attribute **MUST** be used to define the 962 format for the data provided.
- 963 The types of representation defined are provided in the table below.
- Note: See *Part 3.0 Streams Information Model* of the MTConnect Standard for more
   information on the structure and format of each representation.
- 966

Representation	Description
VALUE	The measured value of the sampled data.
	If no representation is specified for a data item, the representation <b>MUST</b> be determined to be VALUE.
TIME_SERIES	A series of sampled data.
	The data is reported for a specified number of samples and each sample is reported with a fixed period.
DISCRETE	A <i>Data Entity</i> where each discrete occurrence of the data may have the same value as the previous occurrence of the data. There is no reported state change between occurrences of the data.
	In this case, duplicate occurrences of the same data value <b>SHOULD NOT</b> be suppressed.
	An example of a DISCRETE data type would be a parts counter that reports the completion of each part versus the accumulation of parts.
	Another example would be a Message that does not typically have a reset state and may re-occur each time a specific message is triggered.

967

#### 968 7.2.2.13 significantDigits Attribute for DataItem

- 969 significantDigits is used to specify the level of precision (number of significant digits)
- 970 for the value provided for a data item.
- 971 significantDigits attribute is not required for a data item, but it is recommended and
- 972 **SHOULD** be used for any data item reporting a numeric value.

## 973 7.2.3 Elements for DataItem

974 The following table lists the elements defined to provide additional information for a DataItem

975 type XML element.

Element	Description	Occurrence
Source	Source is an optional XML element that identifies the Component, DataItem, or Composition representing the part of the piece of equipment from which a measured value originates.	01
Constraints	Constraints is an optional container that provides a set of expected values that can be reported for this DataItem. Constraints are used by a software application to evaluate the validity of the reported data.	01
Filters	An optional container for the Filter elements associated with this DataItem element.	01
InitialValue	InitialValue is an optional XML element that defines the starting value for a data item as well as the value to be set for the data item after a reset event.	01
	Only one InitialValue element may be defined for a data item. The value will be constant and cannot change.	
	If no InitialValue element is defined for a data item that is periodically reset, then the starting value for the data item <b>MUST</b> be a value of 0.	
ResetTrigger	ResetTrigger is an optional XML element that identifies the type of event that may cause a reset to occur. It is additional information regarding the meaning of the data that establishes an understanding of the time frame that the data represents so that the data may be correctly understood by a client software application.	01

#### 976

#### 977 7.2.3.1 Source Element for DataItem

978 Source is an optional XML element that identifies the physical part of a piece of equipment 979 where the data represented by DataItem originated.

980 As an example, data related to a servo motor on an Axes component may actually originate 981 from a measurement made in the Controller element.

982 In the case where the real name associated with a DataItem element is either complex or does

not meet the format requirements of a NMTOKEN XML type, the real name of the element may

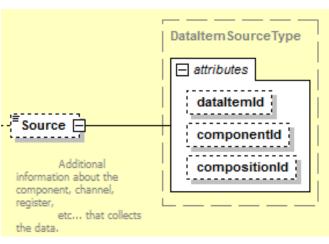
not be able to be expressed in the name attribute. When this occurs, a short name or nickname

985 can be used for the name attribute and the real name can be provided as the CDATA for

- 986 Source.
- 987

988 The following XML schema represents the structure of the Source XML element showing the 989 attributes defined for Source.

- 989 attributes defin
- 990



991 992

Figure 17: Source Schema Diagram

993

#### 994 7.2.3.1.1 Attributes for Source

995 The following table identifies the attributes available to identify Source for a measured value:

Attribute	Description	Occurrence
componentId	The identifier attribute of the Component element that represents the physical part of a piece of equipment where the data represented by the DataItem element originated. A valid data value reported for componentId <b>MUST</b> be the value of the Id attribute for the Component element identified. componentId is an optional attribute.	01*
dataItemId	The identifier attribute of the DataItem that represents the originally measured value of the data referenced by this data item. A valid data value reported for dataItemId <b>MUST</b> be the value of the Id attribute for the DataItem element identified. dataItemId is an optional attribute.	01*
compositionId	The identifier attribute of the Composition element that represents the physical part of a piece of equipment where the data represented by the DataItem element originated. A valid data value reported for compositionId <b>MUST</b> be the value of the Id attribute for the Composition element identified. compositionId is an optional attribute.	01*

997 Note: \* One of componentId, componsitionId, or dataItemId MUST be provided.

998

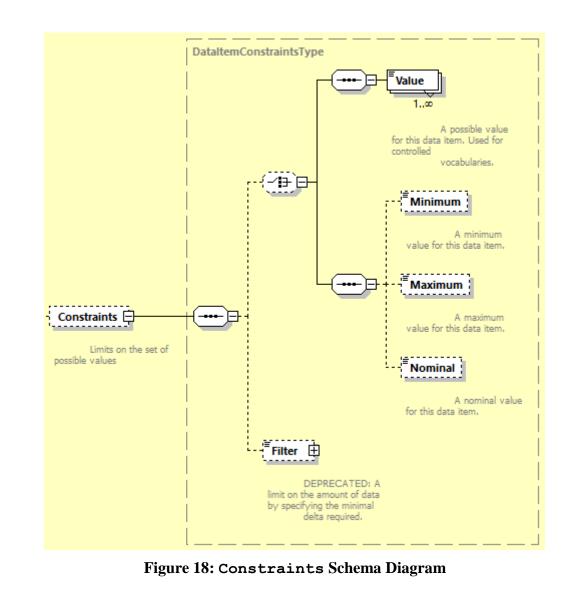
#### 999 7.2.3.2 Constraints Element for DataItem

- 1000 For some types of DataItem elements, the expected value(s) for the data reported for the 1001 DataItem MAY be restricted to specific values or a range of values.
- 1002 Constraints is an optional XML element that provides a way to define the expected value(s)
- 1003 or the upper and lower limits for the range of values that are expected to be reported in response
- 1004 to a Current or Sample request.
- 1005 Constraints are used by a software application to evaluate the validity of the data reported.
- 1006 The value associated with each Constraint element is reported in the CDATA for that 1007 element.

#### 1009 7.2.3.2.1 Schema for Constraints

1010 The following XML schema represents the structure of the Constraints XML element and

- 1011 the elements defined for Constraints.
- 1012



- 1013 1014
- 1015
- 1016

- 1017 The following table identifies the elements available to identify Constraints for a measured
- 1018 value:
- 1019

Element	Description	Occurrence
Value	Value represents a single data value that is expected to be reported for a DataItem element.	0INF
	The data value is provided in the CDATA for this element and may be any numeric or text content.	
	When there are multiple data values that may be expected to be reported for a DataItem element, multiple Value elements may be defined.	
	In the case where only one Value element is defined, the data returned in response to a Current or Sample request <b>MUST</b> be the data value defined for Value element.	
	Value <b>MUST NOT</b> be used in conjunction with any other Constraint elements.	
Maximum	If the data reported for a data item is a range of numeric values, the expected value reported <b>MAY</b> be described with an upper limit defined by this constraint.	01
	The data value is provided in the CDATA for this element and <b>MUST</b> be an absolute value using the same units as the reported data.	
Minimum	If the data reported for a data item is a range of numeric values, the expected value reported <b>MAY</b> be described with a lower limit defined by this constraint.	01
	The data value is provided in the CDATA for this element and <b>MUST</b> be an absolute value using the same units as the reported data.	
Nominal	The target or expected value for this data item.	01
	The data value is provided in the CDATA for this element and <b>MUST</b> be an absolute value using the same units as the reported data.	
<del>Filter</del>	<b>DEPRECATED</b> in <i>Version 1.4</i> – Moved to the Filters element of a DataItem.	<del>01*</del>
	If the data reported for a DataItem is a numeric value, a new value- MUST NOT be reported if the change from the last reported value is- less than the delta given as the CDATA of this element. Filter is an abstract type XML element. As such, Filter will never appear in the XML document, but will be replaced by a Filter type. The only- currently supported Filter type is MINIMUM_DELTA. The CDATA- MUST be an absolute value using the same Units as the reported- data. Additional filter types MAY be supported in the future.	



Note: \* Remains in schema for backwards compatibility.

#### 1021 7.2.3.3 Filters Element for DataItem

- 1022 Filters is an optional XML container that organizes the Filter elements for DataItem.
- 1023 Filters contains one or more Filter XML elements.

Element	Description	Occurrence
	An XML container consisting of one or more types of Filter XML elements. Only one Filters container <b>MAY</b> appear for a DataItem element.	01

1024

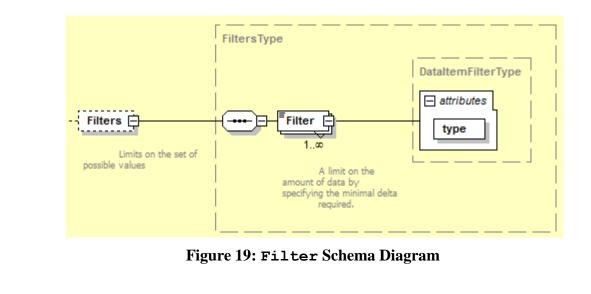
#### 1025 7.2.3.3.1 Filter

1026	Filter provides a mea	ans to control when a MTC	onnect Agent records	updated information for
------	-----------------------	---------------------------	----------------------	-------------------------

- 1027 a data item. Currently, there are two types of Filter elements defined in the MTConnect
- 1028 Standard MINIMUM\_DELTA and PERIOD. More Filter types may be added in the future.
- 1029 The value associated with each Filter element is reported in the CDATA for that element.
- 1030 The following XML schema represents the structure for Filter XML element.
- 1031

1032 1033

1034



- 1036 The following table describes the types of Filter defined for a DataItem element and the
- 1037 expected behavior of a *MTConnect Agent* when a Filter is applied to DataItem element.
- 1038

Туре	Description	Occurrence
MINIMUM_DELTA	For a MINIMUM_DELTA type Filter, a new value <b>MUST NOT</b> be reported for a data item unless the measured value has changed from the last reported value by at least the delta given as the CDATA of this element. The CDATA <b>MUST</b> be an absolute value using the same units as the reported data.	01 *
PERIOD	For a PERIOD type Filter, the data reported for a data item is provided on a periodic basis. The PERIOD for reporting data is defined in the CDATA for the Filter.	01 *
	The CDATA <b>MUST</b> be an absolute value reported in seconds representing the time between reported samples of the value of the data item.	
	If the PERIOD is smaller than one second, the number can be represented as a floating point number. For example, a PERIOD of 100 milliseconds would be 0.1	

#### 1040 Note: \* Either MINIMUM DELTA or PERIOD can be defined, not both.

1041

#### 1042 7.2.3.4 InitialValue Element for DataItem

1043 InitialValue is an XML element that defines the value to be set for the data item after a 1044 reset event.

1045 The value associated with the InitialValue element is reported in the CDATA for this

1046 element and **MUST** be an absolute value using the same units as the reported data.

#### 1047 7.2.3.5 ResetTrigger Element for DataItem

1048 The value of some data types is periodically reset to the value of the InitialValue element.

1049 These reset events may be based upon a specific elapsed time or may be triggered by a physical

1050 or logical reset action that causes the reset to occur. ResetTrigger provides additional

1051 information regarding the meaning of the data – establishing an understanding of the time frame

that the data represents so that the data may be correctly understood by a client software

application.

Element	Description	Occurrence
ResetTrigger	ResetTrigger is an XML element that describes the reset action that causes a reset to occur.	01
	It is additional information regarding the meaning of the data that establishes an understanding of the time frame that the data represents so that the data may be correctly understood by a client software application.	

1054 The reset action that MAY cause a reset to occur is provided in the CDATA for this element.

1055 The reset actions that may cause a reset to occur are described in the following table.

Reset Actions	Description
ACTION_COMPLETE	The value of the <i>Data Entity</i> that is measuring an action or operation is to be reset upon completion of that action or operation.
ANNUAL	The value of the <i>Data Entity</i> is to be reset at the end of a 12-month period.
DAY	The value of the <i>Data Entity</i> is to be reset at the end of a 24-hour period.
LIFE	The value of the data item is not reset and accumulates for the entire life of the piece of equipment.
MAINTENANCE	The value of the data item is to be reset upon completion of a maintenance event.
MONTH	The value of the <i>Data Entity</i> is to be reset at the end of a monthly period.
POWER_ON	The value of the <i>Data Entity</i> is to be reset when power was applied to the piece of equipment after a planned or unplanned interruption of power has occurred.
SHIFT	The value of the <i>Data Entity</i> is to be reset at the end of a work shift.
WEEK	The value of the <i>Data Entity</i> is to be reset at the end of a 7-day period.

# 1056 8 Listing of Data Items

1057 In the MTConnect Standard, DataItem elements are defined and organized based upon the 1058 category and type attributes.

- 1059 The category attribute provides a high level grouping for DataItem elements based on the 1060 kind of information that is reported by the data item.
- 1061 These categories are:

1062	SAMPLE	A SAMPLE reports a continuously variable or analog data value.

1063EVENTAn EVENT reports information representing a functional state, with two or1064more discrete values, associated with a component or it contains a message.1065The data provided may be a numeric value or text.

# 1066CONDITIONA CONDITION reports information about the health of a piece of equipment1067and its ability to function.

1068 The type attribute specifies the specific kind of data that is reported. For some types of data

1069 items, a subType attribute may also be used to differentiate between multiple data items of the

- 1070 same type where the information reported by the data item has a different, but related, meaning.
- 1071 Many types of data items provide two forms of data: a value (reported as either a SAMPLE or
- 1072 EVENT) and a health status (reported as a CONDITION). These DataItem types MAY be
- 1073 defined in more than one category based on the data that they report.
- 1074 The following sections define the types and subtypes of DataItem elements that are defined 1075 for each of the above categories.

# 1076 8.1 Data Items in category SAMPLE

1077 The types of DataItem elements in the SAMPLE category report data representing a

- 1078 continuously changing or analog data value. This data can be measured at any point-in-time and
- 1079 will always produce a result. The data provided may be a scalar floating point number or
- 1080 integers that have an infinite number of possible values. The units attribute MUST be defined
- 1081 and reported for each DataItem in this category.

- 1083 The table below defines the types and subtypes of DataItem elements defined for the
- 1084 SAMPLE category. The subtypes are indented below their associated types.

DataItem type/subType	Description	Units
ACCELERATION	Rate of change of velocity	MILLIMETER/SECOND^2
ACCUMULATED_TIME	The measurement of accumulated time for an activity or event.	SECOND
	<b>DEPRECATION WARNING:</b> May be deprecated in the future. Recommend using PROCESS_TIMER and MACHINE_TIMER.	
ANGULAR_ACCELERATION	Rate of change of angular velocity.	DEGREE/SECOND^2
ANGULAR_VELOCITY	Rate of change of angular position.	DEGREE/SECOND
AMPERAGE	The measurement of electrical current	AMPERE
ALTERNATING	The measurement of alternating current. If not specified further in statistic, defaults to RMS current	AMPERE
DIRECT	The measurement of DC current	AMPERE
ACTUAL	The measured amperage being delivered from a power source.	AMPERE
TARGET	The desired or preset amperage to be delivered from a power source.	AMPERE
ANGLE	The measurement of angular position	DEGREE
ACTUAL	The actual angular position as read from the physical component.	DEGREE
COMMANDED	A calculated value for angular position computed by the Controller type component	DEGREE
AXIS_FEEDRATE	The feedrate of a linear axis.	MILLIMETER/SECOND
ACTUAL	The measured value of the feedrate of a linear axis.	MILLIMETER/SECOND

DataItem type/subType	Description	Units
COMMANDED	The feedrate of a linear axis as specified by the Controller type component.	MILLIMETER/SECOND
	The COMMANDED feedrate is a calculated value that includes adjustments and overrides.	
JOG	The feedrate specified by a logic or motion program, by a pre-set value, or set by a switch as the feedrate for a linear axis when operating in a manual state or method (jogging).	MILLIMETER/SECOND
PROGRAMMED	The feedrate specified by a logic or motion program or set by a switch for a linear axis.	MILLIMETER/SECOND
RAPID	The feedrate specified by a logic or motion program, by a pre-set value, or set by a switch as the feedrate for a linear axis when operating in a rapid positioning mode.	MILLIMETER/SECOND
OVERRIDE	The operator's overridden value. Percent of commanded. DEPRECATED in Version 1.3. See EVENT category data items.	PERCENT
CLOCK_TIME	The value provided by a timing device at a specific point in time. CLOCK_TIME <b>MUST</b> be reported in W3C ISO 8601 format.	YYYY-MM- DDThh:mm:ss.ffff
CONCENTRATION	Percentage of one component within a mixture of components	PERCENT
CONDUCTIVITY	The ability of a material to conduct electricity	SIEMENS/METER
DISPLACEMENT	The change in position of an object	MILLIMETER
ELECTRICAL_ENERGY	The measurement of electrical energy consumption by a component	WATT_SECOND

DataItem type/subType	Description	Units
EQUIPMENT_TIMER	The measurement of the amount of time a piece of equipment or a sub-part of a piece of equipment has performed specific activities. Often used to determine when maintenance may be required for the equipment Multiple subTypes of EQUIPMENT_TIMER MAY be defined.	SECOND
LOADED	A subType <b>MUST</b> always be specified.	SECOND
TOADT	Measurement of the time that the sub-parts of a piece of equipment are under load.	SECOND
	Example: For traditional machine tools, this is a measurement of the time that the cutting tool is assumed to be engaged with the part.	
WORKING	Measurement of the time that a piece of equipment is performing any activity – the equipment is active and performing a function under load or not.	SECOND
	Example: For traditional machine tools, this includes LOADED, plus rapid moves, tool changes, etc.	
OPERATING	Measurement of the time that the major sub-parts of a piece of equipment are powered or performing any activity whether producing a part or product or not.	SECOND
	Example: For traditional machine tools, this includes WORKING, plus idle time.	
POWERED	The measurement of time that primary power is applied to the piece of equipment and, as a minimum, the controller or logic portion of the piece of equipment is powered and functioning or components that are required to remain on are powered.	SECOND
	Example: Heaters for an extrusion machine that are required to be powered even when the equipment is turned off.	
DELAY	Measurement of the time that a piece of equipment is waiting for an event or an action to occur.	SECOND

DataItem type/subType	Description	Units
FILL_LEVEL	The measurement of the amount of a substance remaining compared to the planned maximum amount of that substance	PERCENT
FLOW	The rate of flow of a fluid	LITER/SECOND
FREQUENCY	The measurement of the number of occurrences of a repeating event per unit time	HERTZ
GLOBAL_POSITION	<b>DEPRECATED</b> in Version 1.1	
LEVEL	<b>DEPRECATED</b> in <i>Version 1.2</i> . See FILL_LEVEL	
LENGTH	The length of an object	MILLIMETER
STANDARD	The standard or original length of an object.	MILLIMETER
REMAINING	The remaining total length of an object.	MILLIMETER
USEABLE	The remaining useable length of an object.	MILLIMETER
LINEAR_FORCE	The measure of the push or pull introduced by an actuator or exerted on an object.	NEWTON
LOAD	The measurement of the actual versus the standard rating of a piece of equipment.	PERCENT
MASS	The measurement of the mass of an object(s) or an amount of material.	KILOGRAM
PATH_FEEDRATE	The feedrate for the axes, or a single axis, associated with a Path component- a vector.	MILLIMETER/SECOND
ACTUAL	The measured value of the feedrate of the axes, or a single axis, associated with a Path component.	MILLIMETER/SECOND
COMMANDED	The feedrate as specified by the Controller type component for the axes, or a single axis, associated with a Path component.	MILLIMETER/SECOND
	The COMMANDED feedrate is a calculated value that includes adjustments and overrides.	

DataItem type/subType	Description	Units
JOG	The feedrate specified by a logic or motion program, by a pre-set value, or set by a switch as the feedrate for the axes, or a single axis, associated with a Path when operating in a manual state or method (jogging).	MILLIMETER/SECOND
PROGRAMMED	The feedrate specified by a logic or motion program or set by a switch as the feedrate for the axes, or a single axis, associated with a Path.	MILLIMETER/SECOND
RAPID	The feedrate specified by a logic or motion program, by a pre-set value, or set by a switch as the feedrate for the axes, or a single axis, associated with a Path when operating in a rapid positioning mode.	MILLIMETER/SECOND
OVERRIDE	The operator's overridden value. Percent of commanded. DEPRECATED in Version 1.3. See EVENT category DataItems.	PERCENT
PATH_POSITION	A measured or calculated position of a control point associated with a CONTROLLER element, or PATH element if provided, of a piece of equipment. The control point <b>MUST</b> be reported as a set of space-delimited floating-point numbers representing a point in 3-D space. The position of the control point <b>MUST</b> be	MILLIMETER_3D
	reported in units of MILLIMETER and listed in order of X, Y, and Z referenced to the coordinate system of the piece of equipment.	
	Any control point representing a position in 1-D or 2-D space <b>MAY</b> be represented in terms of 3-D space by setting any undefined coordinate to zero (0).	
	PATH_POSITION SHOULD be further defined with a coordinateSytem attribute. If a coordinateSystem attribute is not specified, the position of the control point MUST be reported in WORK coordinates.	
ACTUAL	The measured position of the current program control point as reported by the piece of equipment.	MILLIMETER_3D

DataItem type/subType	Description	Units
COMMANDED	The position computed by the Controller type component.	MILLIMETER_3D
TARGET	The desired end position for a movement or a series of movements. Multiple discrete movements may need to be completed to achieve the final TARGET position.	MILLIMETER_3D
PROBE	The position provided by a measurement probe.	MILLIMETER_3D
РН	The measure of the acidity or alkalinity.	РН
POSITION	A calculated or measured position related to a Component element.	MILLIMETER
	POSITION SHOULD be further defined with a coordinateSytem attribute. If a coordinateSystem attribute is not specified, the position of the control point <b>MUST</b> be reported in MACHINE coordinates.	
ACTUAL	The physical measured position of the control point for a Component.	MILLIMETER
COMMANDED	A position calculated by the Controller type component for a discrete movement.	MILLIMETER
PROGRAMMED	The position of the control point for a Component specified by a logic or motion program	MILLIMETER
TARGET	The desired end position of the control point for a Component resulting from a movement or a series of movements.	MILLIMETER
	Multiple discrete movements may need to be completed to achieve the final TARGET position.	
POWER_FACTOR	The measurement of the ratio of real power flowing to a load to the apparent power in that AC circuit.	PERCENT
PRESSURE	The force per unit area exerted by a gas or liquid	PASCAL

DataItem type/subType	Description	Units
PROCESS_TIMER	The measurement of the amount of time a piece of equipment has performed different types of activities associated with the process being performed at that piece of equipment.	SECOND
	Multiple subtypes of PROCESS_TIMER may be defined.	
	Typically, PROCESS_TIMER <b>SHOULD</b> be modeled as a data item for the Device element, but <b>MAY</b> be modeled for either a Controller or Path <i>Structural Element</i> in the XML document.	
	A subType <b>MUST</b> always be specified.	
PROCESS	The measurement of the time from the beginning of production of a part or product on a piece of equipment until the time that production is complete for that part or product on that piece of equipment. This includes the time that the piece of equipment is running, producing parts or products, or in the process of producing parts.	SECOND
DELAY	Measurement of the time that a process is waiting and unable to perform its intended function.	SECOND
RESISTANCE	The degree to which a substance opposes the passage of an electric current.	ОНМ
ROTARY_VELOCITY	The rotational speed of a rotary axis.	REVOLUTION/MINUTE
ACTUAL	The measured value of rotational speed that the rotary axis is spinning.	REVOLUTION/MINUTE
COMMANDED	The rotational speed as specified by the Controller type component.	REVOLUTION/MINUTE
	The COMMANDED velocity is a calculated value that includes adjustments and overrides.	
PROGRAMMED	The rotational velocity specified by a logic or motion program or set by a switch	REVOLUTION/MINUTE
	The operator's overridden value. Percent of commanded. DEPRECATED in Version 1.3. See EVENT category DataItems.	PERCENT

DataItem type/subType	Description	Units
SOUND_LEVEL	Measurement of a sound level or sound pressure level relative to atmospheric pressure	DECIBEL
NO_SCALE	No weighting factor on the frequency scale	DECIBEL
A_SCALE	A Scale weighting factor. This is the default weighting factor if no factor is specified	DECIBEL
B_SCALE	B Scale weighting factor	DECIBEL
C_SCALE	C Scale weighting factor	DECIBEL
D_SCALE	D Scale weighting factor	DECIBEL
SPINDLE_SPEED	DEPRECATED in Version 1.2. Replaced by ROTARY_VELOCITY	
-ACTUAL	The rotational speed of a rotary axis ROTARY_MODE MUST be SPINDLE.	REVOLUTION/MINUTE
COMMANDED	The rotational speed the as specified by the Controller type Component.	REVOLUTION/MINUTE
	The operator's overridden value. Percent of commanded.	PERCENT
STRAIN	The amount of deformation per unit length of an object when a load is applied.	PERCENT
TEMPERATURE	The measurement of temperature	CELSIUS
TENSION	A measurement of a force that stretches or elongates an object	NEWTON
TILT	A measurement of angular displacement	MICRO_RADIAN
TORQUE	The turning force exerted on an object or by an object	NEWTON_METER
VOLT_AMPERE	The measure of the apparent power in an electrical circuit, equal to the product of root-mean-square (RMS) voltage and RMS current (commonly referred to as VA)	VOLT_AMPERE
VOLT_AMPERE_REACTIVE	The measurement of reactive power in an AC electrical circuit (commonly referred to as VAR)	VOLT_AMPERE_REACTIVE

DataItem type/subType	Description	Units
VELOCITY	The rate of change of position.	MILLIMETER/SECOND
VISCOSITY	A measurement of a fluid's resistance to flow	PASCAL_SECOND
VOLTAGE	The measurement of electrical potential between two points	VOLT
ALTERNATING	The measurement of alternating voltage. If not specified further in statistic, defaults to RMS voltage	VOLT
DIRECT	The measurement of DC voltage	VOLT
ACTUAL	The measured voltage being delivered from a power source.	VOLT
TARGET	The desired or preset voltage to be delivered from a power source.	VOLT
WATTAGE	The measurement of power flowing through or dissipated by an electrical circuit or piece of equipment.	WATT
ACTUAL	The measured wattage being delivered from a power source.	WATT
TARGET	The desired or preset wattage to be delivered from a power source.	WATT

# 1087 8.2 Data Items in category EVENT

1088 DataItem types in the EVENT category represent a discrete piece of information from a piece 1089 of equipment. EVENT does not have intermediate values that vary over time.

- 1090 An EVENT is information that, when provided at any specific point in time, represents the 1091 current state of the piece of equipment.
- 1092 There are two types of EVENT: those representing state, with two or more discrete values, and 1093 those representing messages that contain plain text data.
- 1094 The table below defines the DataItem types and subtypes defined for the EVENT category.
- 1095 The subtypes are indented below their associated types.

DataItem type/subType	Description
ACTUATOR_STATE	Represents the operational state of an apparatus for moving or controlling a mechanism or system.
	The valid data value MUST be ACTIVE or INACTIVE.
ALARM	<b>DEPRECATED in</b> <i>Version 1.1.</i> Replaced with CONDITION category.
ACTIVE_AXES	The set of axes currently associated with a Path or Controller <i>Structural Element</i> .
	If this DataItem is not provided, it will be assumed that all axes are currently associated with the Controller <i>Structural Element</i> and with an individual Path.
	The valid data value for ACTIVE_AXES <b>SHOULD</b> be a space-delimited set of axes reported as the value of the name attribute for each axis. If name is not available, the piece of equipment <b>MUST</b> report the value of the nativeName attribute for each axis.
AVAILABILITY	Represents the Agent's ability to communicate with the data source.
	This <b>MUST</b> be provided for a Device Element and <b>MAY</b> be provided for any other <i>Structural Element</i> .
	The valid data value MUST be AVAILABLE or UNAVAILABLE.
AXIS_COUPLING	Describes the way the axes will be associated to each other.
	This is used in conjunction with COUPLED_AXES to indicate the way they are interacting.
	The valid data value MUST be TANDEM, SYNCHRONOUS, MASTER, and SLAVE.
	The coupling <b>MUST</b> be viewed from the perspective of a specific axis. Therefore, a MASTER coupling indicates that this axis is the master for the COUPLED_AXES.
AXIS_FEEDRATE_OVERRIDE	The value of a signal or calculation issued to adjust the feedrate of an individual linear type axis.
	The value provided for AXIS_FEEDRATE_OVERRIDE is expressed as a percentage of the designated feedrate for the axis.
	When AXIS_FEEDRATE_OVERRIDE is applied, the resulting commanded feedrate for the axis is limited to the value of the original feedrate multiplied by the value of the AXIS_FEEDRATE_OVERRIDE.
	There <b>MAY</b> be different subtypes of AXIS_FEEDRATE_OVERRIDE; each representing an override value for a designated subtype of feedrate depending on the state of operation of the axis. The subtypes of operation of an axis are currently defined as PROGRAMMED, JOG, and RAPID.

DataItem type/subType	Description
JOG	The value of a signal or calculation issued to adjust the feedrate of an individual linear type axis when that axis is being operated in a manual state or method (jogging).
	When the JOG subtype of AXIS_FEEDRATE_OVERRIDE is applied, the resulting commanded feedrate for the axis is limited to the value of the original JOG subtype of the AXIS_FEEDRATE multiplied by the value of the JOG subtype of AXIS_FEEDRATE_OVERRIDE.
PROGRAMMED	The value of a signal or calculation issued to adjust the feedrate of an individual linear type axis that has been specified by a logic or motion program or set by a switch.
	When the PROGRAMMED subtype of AXIS_FEEDRATE_OVERRIDE is applied, the resulting commanded feedrate for the axis is limited to the value of the original PROGRAMMED subtype of the AXIS_FEEDRATE multiplied by the value of the PROGRAMMED subtype of AXIS_FEEDRATE_OVERRIDE.
RAPID	The value of a signal or calculation issued to adjust the feedrate of an individual linear type axis that is operating in a rapid positioning mode.
	When the RAPID subtype of AXIS_FEEDRATE_OVERRIDE is applied, the resulting commanded feedrate for the axis is limited to the value of the original RAPID subtype of the AXIS_FEEDRATE multiplied by the value of the RAPID subtype of AXIS_FEEDRATE_OVERRIDE.
AXIS_INTERLOCK	An indicator of the state of the axis lockout function when power has been removed and the axis is allowed to move freely.
	The valid data value MUST be ACTIVE or INACTIVE.
AXIS_STATE	An indicator of the controlled state of a LINEAR or ROTARY component representing an axis.
	The valid data value MUST be HOME, TRAVEL, PARKED, or STOPPED.
BLOCK	The line of code or command being executed by a Controller <i>Structural Element</i> .
	The value reported for Block <b>MUST</b> include the entire expression for a line of program code, including all parameters.
BLOCK_COUNT	The total count of the number of blocks of program code that have been executed since execution started.
	BLOCK_COUNT counts blocks of program code executed regardless of program structure (e.g., looping or branching within the program).
	The starting value for BLOCK_COUNT MAY be established by an initial value provided in the Constraint element defined for the data item.

DataItem type/subType	Description
CHUCK_INTERLOCK	An indication of the state of an interlock function or control logic state intended to prevent the associated CHUCK component from being operated.
	The valid data value MUST be ACTIVE or INACTIVE.
MANUAL_UNCLAMP	An indication of the state of an operator controlled interlock that can inhibit the ability to initiate an unclamp action of an electronically controlled chuck.
	The valid data value MUST be ACTIVE or INACTIVE.
	When MANUAL_UNCLAMP is ACTIVE, it is expected that a chuck cannot be unclamped until MANUAL_UNCLAMP is set to INACTIVE.
CHUCK_STATE	An indication of the operating state of a mechanism that holds a part or stock material during a manufacturing process. It may also represent a mechanism that holds any other mechanism in place within a piece of equipment.
	The valid data value MUST be OPEN, CLOSED, or UNLATCHED.
CODE	<b>DEPRECATED</b> in Version 1.1.
COMPOSITION_STATE	An indication of the operating condition of a mechanism represented by a Composition type element.
	A subType <b>MUST</b> always be specified.
	A compositionId <b>MUST</b> always be specified.
ACTION	An indication of the operating state of a mechanism represented by a Composition type component.
	The operating state indicates whether the Composition element is activated or disabled.
	The valid data value MUST be ACTIVE or INACTIVE.
LATERAL	An indication of the position of a mechanism that may move in a lateral direction. The mechanism is represented by a Composition type component.
	The position information indicates whether the Composition element is positioned to the right, to the left, or is in transition.
	The valid data value MUST be RIGHT, LEFT, or TRANSITIONING.
MOTION	An indication of the open or closed state of a mechanism. The mechanism is represented by a Composition type component.
	The operating state indicates whether the state of the Composition element is open, closed, or unlatched.
	The valid data value MUST be OPEN, UNLATCHED, or CLOSED.

DataItem type/subType	Description
SWITCHED	An indication of the activation state of a mechanism represented by a Composition type component.
	The activation state indicates whether the Composition element is activated or not.
	The valid data value MUST be ON or OFF.
VERTICAL	An indication of the position of a mechanism that may move in a vertical direction. The mechanism is represented by a Composition type component.
	The position information indicates whether the Composition element is positioned to the top, to the bottom, or is in transition.
	The valid data value MUST be UP, DOWN, or TRANSITIONING.
CONTROLLER_MODE	The current mode of the Controller component.
	The valid data value MUST be AUTOMATIC, MANUAL, MANUAL_DATA_INPUT, SEMI_AUTOMATIC, or EDIT.
CONTROLLER_MODE_OVERRIDE	A setting or operator selection that changes the behavior of a piece of equipment.
	A subType <b>MUST</b> always be specified.
DRY_RUN	A setting or operator selection used to execute a test mode to confirm the execution of machine functions.
	The valid data value <b>MUST</b> be ON or OFF.
	When DRY_RUN is ON, the equipment performs all of its normal functions, except no part or product is produced. If the equipment has a spindle, spindle operation is suspended.
SINGLE_BLOCK	A setting or operator selection that changes the behavior of the controller on a piece of equipment.
	The valid data value <b>MUST</b> be ON or OFF.
	Program execution is paused after each BLOCK of code is executed when SINGLE_BLOCK is ON.
	When SINGLE_BLOCK is ON, EXECUTION <b>MUST</b> change to INTERRUPTED after completion of each BLOCK of code.
MACHINE_AXIS_LOCK	A setting or operator selection that changes the behavior of the controller on a piece of equipment.
	The valid data value MUST be ON or OFF.
	When MACHINE_AXIS_LOCK is ON, program execution continues normally, but no equipment motion occurs

DataItem type/subType	Description
OPTIONAL_STOP	A setting or operator selection that changes the behavior of the controller on a piece of equipment.
	The valid data value MUST be ON or OFF.
	The program execution is stopped after a specific program block is executed when OPTIONAL_STOP is ON.
	In the case of a G-Code program, a program BLOCK containing a M01 code designates the command for an OPTIONAL_STOP.
	EXECUTION <b>MUST</b> change to OPTIONAL_STOP after a program block specifying an optional stop is executed and the OPTIONAL_STOP selection is ON.
TOOL_CHANGE_STOP	A setting or operator selection that changes the behavior of the controller on a piece of equipment.
	The valid data value MUST be ON or OFF.
	Program execution is paused when a command is executed requesting a cutting tool to be changed.
	EXECUTION <b>MUST</b> change to INTERRUPTED after completion of the command requesting a cutting tool to be changed and TOOL_CHANGE_STOP is ON.
COUPLED_AXES	Refers to the set of associated axes.
	The valid data value for COUPLED_AXES <b>SHOULD</b> be a space- delimited set of axes reported as the value of the name attribute for each axis. If name is not available, the piece of equipment <b>MUST</b> report the value of the nativeName attribute for each axis.
DIRECTION	The direction of motion. A subType MUST always be specified.
ROTARY	The rotational direction of a rotary motion using the right hand rule convention.
	The valid data value MUST be CLOCKWISE or COUNTER_CLOCKWISE.
LINEAR	The direction of motion of a linear motion.
	The valid data value MUST be POSTIVE or NEGATIVE.
DOOR_STATE	The opened or closed state of the door.
	The valid data value MUST be OPEN, UNLATCHED, or CLOSED.
END_OF_BAR	An indication of whether the end of a piece of bar stock being feed by a bar feeder has been reached.
	The valid data value <b>MUST</b> be expressed as a Boolean expression of YES or NO.

DataItem type/subType	Description
PRIMARY	Specific applications <b>MAY</b> reference one or more locations on a piece of bar stock as the indication for the END_OF_BAR. The main or most important location <b>MUST</b> be designated as the PRIMARY indication for the END_OF_BAR.
	If no subType is specified, PRIMARY MUST be the default END_OF_BAR indication.
AUXILIARY	When multiple locations on a piece of bar stock are referenced as the indication for the END_OF_BAR, the additional location(s) <b>MUST</b> be designated as AUXILIARY indication(s) for the END_OF_BAR.
EMERGENCY_STOP	The current state of the emergency stop signal.
	The valid data value <b>MUST</b> be ARMED (the circuit is complete and the device is allowed to operate) or TRIGGERED (the circuit is open and the device must cease operation).
EQUIPMENT_MODE	An indication that a piece of equipment, or a sub-part of a piece of equipment, is performing specific types of activities.
	EQUIPMENT_MODE <b>MAY</b> have more than one subtype defined.
	A subType <b>MUST</b> always be specified.
LOADED	An indication that the sub-parts of a piece of equipment are under load.
	Example: For traditional machine tools, this is an indication that the cutting tool is assumed to be engaged with the part.
	The valid data value MUST be ON or OFF.
WORKING	An indication that a piece of equipment is performing any activity – the equipment is active and performing a function under load or not.
	Example: For traditional machine tools, this includes when the piece of equipment is LOADED, making rapid moves, executing a tool change, etc.
	The valid data value MUST be ON or OFF.
OPERATING	An indication that the major sub-parts of a piece of equipment are powered or performing any activity whether producing a part or product or not.
	Example: For traditional machine tools, this includes when the piece of equipment is WORKING or it is idle.
	The valid data value MUST be ON or OFF.

DataItem type/subType	Description
POWERED	An indication that primary power is applied to the piece of equipment and, as a minimum, the controller or logic portion of the piece of equipment is powered and functioning or components that are required to remain on are powered.
	Example: Heaters for an extrusion machine that required to be powered even when the equipment is turned off.
	The valid data value MUST be ON or OFF.
DELAY	An indication that a piece of equipment is waiting for an event or an action to occur.
EXECUTION	The execution status of the Controller.
	The valid data value MUST be READY, ACTIVE, INTERRUPTED, FEED_HOLD, STOPPED, OPTIONAL_STOP, PROGRAM_STOPPED, or PROGRAM_COMPLETED.
FUNCTIONAL_MODE	The current intended production status of the device or component. Typically, the FUNCTIONAL_MODE <b>SHOULD</b> be modeled as a data item for the Device element, but <b>MAY</b> be modeled for any <i>Structural</i> <i>Element</i> in the XML document. The valid data value <b>MUST</b> be PRODUCTION, SETUP, TEARDOWN, MAINTENANCE, or PROCESS DEVELOPMENT.
HARDNESS	The measurement of the hardness of a material.
	The measurement does not provide a unit.
	A subType <b>MUST</b> always be specified to designate the hardness scale associated with the measurement.
ROCKWELL	A scale to measure the resistance to deformation of a surface.
VICKERS	A scale to measure the resistance to deformation of a surface.
SHORE	A scale to measure the resistance to deformation of a surface.
BRINELL	A scale to measure the resistance to deformation of a surface.
LEEB	A scale to measure the elasticity of a surface.
MOHS	A scale to measure the resistance to scratching of a surface.
INTERFACE_STATE	The current functional or operational state of an Interface type element indicating whether the interface is active or is not currently functioning.
	The valid data value MUST be ENABLED or DISABLED.

DataItem type/subType	Description
LINE	The current line of code being executed.
	The data will be an alpha numeric value representing the line number of the current line of code being executed.
	<b>DEPRECATED</b> in Version 1.4
MAXIMUM	The maximum line number of the code being executed.
MINIMUM	The minimum line number of the code being executed.
LINE_LABEL	An optional identifier for a BLOCK of code in a PROGRAM.
LINE_NUMBER	A reference to the position of a block of program code within a control program. The line number <b>MAY</b> represent either an absolute position starting with the first line of the program or an incremental position relative to the occurrence of the last LINE_LABEL.
	LINE_NUMBER does not change subject to any looping or branching in a control program.
	A subType <b>MUST</b> be defined.
ABSOLUTE	The position of a block of program code relative to the beginning of the control program.
INCREMENTAL	The position of a block of program code relative to the occurrence of the last LINE_LABEL encountered in the control program.
MATERIAL	The identifier of a material used or consumed in the manufacturing process.
	The valid data value <b>MUST</b> be a text string.
MESSAGE	Any text string of information to be transferred from a piece of equipment to a client software application.
OPERATOR_ID	The identifier of the person currently responsible for operating the piece of equipment.
	<b>DEPRECATION WARNING:</b> May be deprecated in the future. See USER below.
PALLET_ID	The identifier for a pallet.
	The valid data value <b>MUST</b> be a text string.
PART_COUNT	The current count of parts produced as represented by the Controller.
	The valid data value <b>MUST</b> be an integer value.
ALL	The count of all the parts produced. If the subtype is not given, this is the default.

DataItem type/subType	Description
GOOD	Indicates the count of correct parts made.
BAD	Indicates the count of incorrect parts produced.
TARGET	Indicates the number of parts that are projected or planned to be produced.
REMAINING	The number of parts remaining in stock or to be produced.
PART_ID	An identifier of a part in a manufacturing operation. The valid data value <b>MUST</b> be a text string.
PART_NUMBER	An identifier of a part or product moving through the manufacturing process. The valid data value <b>MUST</b> be a text string.
PATH_FEEDRATE_OVERRIDE	The value of a signal or calculation issued to adjust the feedrate for the axes associated with a Path component that may represent a single axis or the coordinated movement of multiple axes.
	The value provided for PATH_FEEDRATE_OVERRIDE is expressed as a percentage of the designated feedrate for the path.
	When PATH_FEEDRATE_OVERRIDE is applied, the resulting commanded feedrate for the path is limited to the value of the original feedrate multiplied by the value of the PATH_FEEDRATE_OVERRIDE.
	There <b>MAY</b> be different subtypes of PATH_FEEDRATE_OVERRIDE; each representing an override value for a designated subtype of feedrate depending on the state of operation of the path. The states of operation of a path are currently defined as PROGRAMMED, JOG, and RAPID.
JOG	The value of a signal or calculation issued to adjust the feedrate of the axes associated with a Path component when the axes, or a single axis, are being operated in a manual mode or method (jogging).
	When the JOG subtype of PATH_FEEDRATE_OVERRIDE is applied, the resulting commanded feedrate for the axes, or a single axis, associated with the path are limited to the value of the original JOG subtype of the PATH_FEEDRATE multiplied by the value of the JOG subtype of PATH_FEEDRATE_OVERRIDE.

DataItem type/subType	Description
PROGRAMMED	The value of a signal or calculation issued to adjust the feedrate of the axes associated with a Path component when the axes, or a single axis, are operating as specified by a logic or motion program or set by a switch.
	When the PROGRAMMED subtype of PATH_FEEDRATE_OVERRIDE is applied, the resulting commanded feedrate for the axes, or a single axis, associated with the path are limited to the value of the original PROGRAMMED subtype of the PATH_FEEDRATE multiplied by the value of the PROGRAMMED subtype of PATH_FEEDRATE_OVERRIDE.
RAPID	The value of a signal or calculation issued to adjust the feedrate of the axes associated with a Path component when the axes, or a single axis, are being operated in a rapid positioning mode or method (rapid).
	When the RAPID subtype of PATH_FEEDRATE_OVERRIDE is applied, the resulting commanded feedrate for the axes, or a single axis, associated with the path are limited to the value of the original RAPID subtype of the PATH_FEEDRATE multiplied by the value of the RAPID subtype of PATH_FEEDRATE_OVERRIDE.
PATH_MODE	Describes the operational relationship between a PATH <i>Structural</i> <i>Element</i> and another PATH <i>Structural Element</i> for pieces of equipment comprised of multiple logical groupings of controlled axes or other logical operations.
	The valid data value MUST be INDEPENDENT, MASTER, SYNCHRONOUS, or MIRROR.
	The default value <b>MUST</b> be INDEPENDENT if PATH_MODE is not specified.
POWER_STATE	The indication of the status of the source of energy for a <i>Structural Element</i> to allow it to perform its intended function or the state of an enabling signal providing permission for the <i>Structural Element</i> to perform its functions.
	The valid data value MUST be ON or OFF.
	<b>DEPRECATION WARNING:</b> May be deprecated in the future.
LINE	The state of the power source for the <i>Structural Element</i> .
CONTROL	The state of the enabling signal or control logic that enables or disables the function or operation of the <i>Structural Element</i> .
POWER_STATUS	<b>DEPRECATED</b> in Version 1.1.
PROGRAM	The name of the logic or motion program being executed by the Controller component.
	The valid data value <b>MUST</b> be a text string.

DataItem type/subType	Description
PROGRAM_EDIT	An indication of the Controller component's program editing mode.
	On many controls, a program can be edited while another program is currently being executed.
	The valid data value <b>MUST</b> be:
	ACTIVE: The controller is in the program edit mode.
	READY: The controller is capable of entering the program edit mode and no function is inhibiting a change of mode.
	NOT_READY: A function is inhibiting the controller from entering the program edit mode.
PROGRAM_EDIT_NAME	The name of the program being edited. This is used in conjunction with PROGRAM_EDIT when in ACTIVE state.
	The valid data value <b>MUST</b> be a text string.
PROGRAM_COMMENT	A comment or non-executable statement in the control program.
	The valid data value <b>MUST</b> be a text string.
PROGRAM_HEADER	The non-executable header section of the control program.
	The valid data value <b>MUST</b> be a text string.
ROTARY_MODE	The mode for a Rotary type axis.
	The valid data value MUST be SPINDLE, INDEX, or CONTOUR.
ROTARY_VELOCITY_OVERRIDE	A command issued to adjust the programmed velocity for a Rotary type axis.
	This command represents a percentage change to the velocity calculated by a logic or motion program or set by a switch for a Rotary type axis.
	ROTARY_VELOCITY_OVERRIDE is expressed as a percentage of the programmed ROTARY_VELOCITY.
SERIAL_NUMBER	The serial number associated with a Component, Asset, or Device. The valid data value <b>MUST</b> be a text string.
SPINDLE INTERLOCK	An indication of the status of the spindle for a piece of equipment when power has been removed and it is free to rotate.
	The valid data value <b>MUST</b> be:
	• ACTIVE if power has been removed and the spindle cannot be operated.
	• INACTIVE if power to the spindle has not been deactivated.
TOOL_ID	<b>DEPRECATED</b> in <i>Version 1.2.</i> See TOOL_ASSET_ID. The identifier- of the tool currently in use for a given Path

DataItem type/subType	Description
TOOL_ASSET_ID	The identifier of an individual tool asset. The valid data value <b>MUST</b> be a text string.
TOOL_NUMBER	The identifier of a tool provided by the piece of equipment controller. The valid data value <b>MUST</b> be a text string.
TOOL_OFFSET	A reference to the tool offset variables applied to the active cutting tool associated with a Path in a Controller type component.
	The valid data value <b>MUST</b> be a text string. The reported value returned for TOOL_OFFSET identifies the location in a table or list where the actual tool offset values are stored.
DADIAL	A subType <b>MUST</b> always be specified.
RADIAL	A reference to a radial type tool offset variable.
LENGTH	A reference to a length type tool offset variable.
USER	The identifier of the person currently responsible for operating the piece of equipment.
	A subType <b>MUST</b> always be specified.
OPERATOR	The identifier of the person currently responsible for operating the piece of equipment.
MAINTENANCE	The identifier of the person currently responsible for performing maintenance on the piece of equipment.
SET_UP	The identifier of the person currently responsible for preparing a piece of equipment for production or restoring the piece of equipment to a neutral state after production.
WIRE	The identifier for the type of wire used as the cutting mechanism in Electrical Discharge Machining or similar processes.
	The valid data value <b>MUST</b> be a text string.
WORKHOLDING_ID	The identifier for the workholding currently in use.
	The valid data value <b>MUST</b> be a text string.
WORK_OFFSET	A reference to the offset variables for a work piece or part associated with a Path in a Controller type component.
	The valid data value <b>MUST</b> be a text string.
	The reported value returned for WORK_OFFSET identifies the location in a table or list where the actual tool offset values are stored.

## 1097 8.3 Data Items in category CONDITION

1098 CONDITION category data items report data representing a *Structural Element's* status

regarding its ability to operate or it provides an indication whether the data reported for the *Structural Element* is within an expected range.

1101 CONDITION is reported differently than SAMPLE or EVENT. CONDITION **MUST** be reported 1102 as NORMAL, WARNING, or FAULT.

1103 All DataItem types in the SAMPLE category MAY have associated CONDITION states.

1104 CONDITION states indicate whether the value for the data is within an expected range and

1105 **MUST** be reported as NORMAL, or the value is unexpected or out of tolerance for the data and a

- 1106 WARNING or FAULT **MUST** be provided.
- 1107 Some DataItem types in the EVENT category MAY have associated CONDITION states.

Additional CONDITION types are provided to represent the health and fault status of *Structural Elements.* The table below defines these additional DataItem types.

- 1110 CONDITION type data items are unlike other data item types since they MAY have multiple
- 1111 concurrently active values at any point in time.
- 1112

DataItem Type	Description	
ACTUATOR	An indication of a fault associated with an actuator.	
CHUCK_INTERLOCK	An indication of the operational condition of the interlock function for an electronically controller chuck.	
COMMUNICATIONS	An indication that the piece of equipment has experienced a communications failure.	
DATA_RANGE	An indication that the value of the data associated with a measured value of a calculation is outside of an expected range.	
DIRECTION	An indication of a fault associated with the direction of motion of a <i>Structural Element</i> .	
END_OF_BAR	An indication that the end of a piece of bar stock has been reached.	
HARDWARE	An indication of a fault associated with the hardware subsystem of the <i>Structural Element</i> .	
INTERFACE_STATE	An indication of the operation condition of an Interface component.	
LOGIC_PROGRAM	An indication that an error occurred in the logic program or programmable logic controller (PLC) associated with a piece of equipment.	

DataItem Type	Description
MOTION_PROGRAM	An indication that an error occurred in the motion program associated with a piece of equipment
SYSTEM	A general purpose indication of a fault associated with a piece of equipment that is classified elsewhere.

# 1115 **9** Sensor

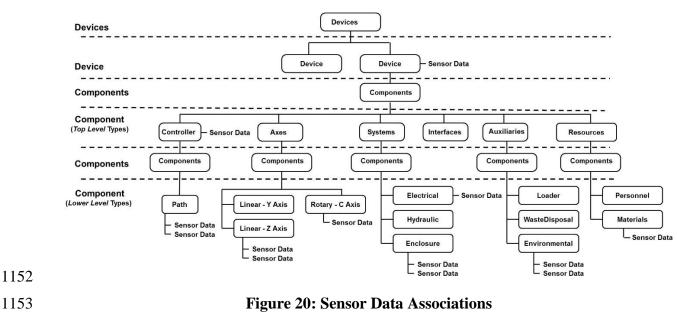
- 1116 *Sensor* is a unique type of a piece of equipment. A *Sensor* is typically comprised of two major
- 1117 components: a *sensor unit* that provides signal processing, conversion, and communications and 1118 the sensing elements that provides a signal or measured value
- 1118 the *sensing elements* that provides a signal or measured value.
- 1119 In MTConnect, the sensor unit is modeled as a Lower Level Component called Sensor. The
- 1120 *sensing element* may be modeled as a Composition element of a Sensor element and the
- 1121 measured value would be modeled as a DataItem (See Section 8 of this document for more
- 1122 information on DataItem elements). Each sensor unit may have multiple sensing elements;
- each representing the data for a variety of measured values.
- 1124 Example: A pressure transducer could be modeled as a Sensor (Component) with a name =
- 1125 *Pressure Transducer B* and its measured value could be modeled as a PRESSURE type
- 1126 DataItem.
- 1127 While a Sensor may be modeled in the XML document in different ways, it will always be
- 1128 modeled to associate the information measured by each sensor element with the Structural
- 1129 *Element* to which the measured value is most closely associated.

# 1130 9.1 Sensor Data

- 1131 The most basic implementation of a sensor occurs when the *sensing element* itself is not
- 1132 identified in the data model, but the data that is measured by the *sensing element* is provided as a
- 1133 data item associated with a Component. An example would be the measured value of the
- 1134 temperature of a spindle motor. This would be represented as a DataItem called
- 1135 TEMPERATURE that is associated with the Rotary type axis element called "C" as follows:

```
1136
        1.
             <Components>
1137
        2.
              <Axes
1138
        3.
                 <Components>
1139
                   <Rotary id="c" name="C">
        4.
1140
        5.
                     <DataItems>
1141
                       <DataItem type="TEMPERATURE" id="ctemp" category="SAMPLE"</pre>
        6.
1142
        7.
                         name="Stemp" units="DEGREE"/>
1143
                     </DataItems>
        8.
1144
        9.
                   </Rotary>
1145
        10.
                 </Components>
1146
               </Axes>
        11.
1147
        12. </Components>
```

- 1149 A sensor may measure values associated with any Component or Device element. Some
- 1150 examples of how sensor data may be modeled are represented in *Figure 12* below:
- 1151



# 1155 **9.2 Sensor Unit**

- 1156 A *sensor unit* is an intelligent piece of equipment that manages the functions of one or more 1157 *sensing elements*.
- 1158 Typical functions of the *sensor unit* include:
- convert low level signals from the *sensing elements* into data that can be used by other
   pieces of equipment. (Example: Convert a non-linear millivolt signal from a temperature
   sensor into a scaled temperature value that can be transmitted to another piece of
   equipment.)
- process *sensing element* data into calculated values. (Example: temperature sensor data is converted into calculated values of average temperature, maximum temperature, minimum temperature, etc.)
- provide calibration and configuration information associated with each *sensing element*
- monitor the health and integrity of the *sensing elements* and the *sensor unit*. (Example: The *sensor unit* may provide diagnostics on each *sensing element* (e.g., open wire detection) and itself (e.g., measure internal temperature of the *sensor unit*).
- 1170
- 1171 Depending on how the *sensor unit* is used, it may be considered as either an independent piece of
- equipment and modeled in the XML document as a Device, or it may be modeled as a Lower
- 1173 Level Component called Sensor if it is integral to a piece of equipment.

1174 A Sensor MAY have its own uuid so it can be tracked throughout its lifetime.

- 1175 The following examples demonstrate how a *Sensor* may be modeled in the XML document
- 1176 differently based on how the *Sensor* functions within the overall piece of equipment.
- 1177 Example#1: If the *Sensor* provides vibration measurement data for the spindle on a piece of
- 1178 equipment, it could be modeled as a Sensor for rotary axis named C.
- 1179

1180 1181 1182 1183 1184 1185 1186 1187 1188 1189 1190 1191 1192	1. 2. 3. 4. 5. 6. 7. 8. 9. 10. 11. 12.	<components> <axes> <components> <rotary id="c" name="C"> <components> <sensor id="spdlm" name="Spindlemonitor"> <dataitems> <dataitems> <dataitem <br="" id="cvib" type="DISPLACEMENT">category="SAMPLE" name="Svib" units="MILLIMETER"/&gt; </dataitem></dataitems> </dataitems></sensor> </components></rotary></components></axes></components>
1190	11.	
1191 1192 1193 1194 1195	12. 13. 14. 15. 16.	   

1196

Example#2: If a *Sensor* provides measurement data for multiple Component elements within a piece of equipment and is not associated with any particular Component element, it **MAY** be modeled in the XML document as an independent *Lower Level* Component and the data associated with measurements are associated with their associated Component elements.

1201

1203 This example represents a *sensor unit* with two *sensing elements*, one measures spindle vibration 1204 and the other measures the temperature for the X axis. The *sensor unit* also has a *sensing* 1205 *element* measuring the internal temperature of the *sensor unit*.

1206	1.	<pre><device id="d1" name="HMC_3Axis" uuid="HM1"></device></pre>
1207	2.	<pre><description>3 Axis Mill</description></pre>
1208	3.	<components></components>
1209	4.	<axes></axes>
1210	5.	<components></components>
1211	6.	<pre><sensor id="sens1" name="Sensorunit"></sensor></pre>
1212	7.	<pre><dataitems></dataitems></pre>
1213	8.	<pre><dataitem <="" id="sentemp" pre="" type="TEMPERATURE"></dataitem></pre>
1214	9.	<pre>category="SAMPLE" name="Sensortemp" units="DEGREE"/&gt;</pre>
1215	10.	
1216	11.	
1217	12.	<rotary id="c" name="C"></rotary>
1218	13.	<dataitems></dataitems>
1219	14.	<pre><dataitem <="" category="SAMPLE" id="cvib" pre="" type="DISPLACEMENT"></dataitem></pre>
1220	15.	<pre>name="Svib" units="MILLIMETER"&gt;</pre>
1221	16.	<source componentid="sens1"/>
1222	17.	<pre><dataitem></dataitem></pre>
1223	18.	
1224	19.	
1225	20.	<linear id="x" name="X"></linear>
1226	21.	<dataitems></dataitems>
1227	22.	<pre><dataitem <="" category="SAMPLE" id="xt" pre="" type="TEMPERATURE"></dataitem></pre>
1228	23.	<pre>name="Xtemp" units="DEGREE"&gt;</pre>
1229	24.	<pre><source componentid="sens1"/></pre>
1230	25.	<pre><dataitem></dataitem></pre>
1231	26.	
1232	27.	
1233	28.	
1234	29.	
1235	30.	
1236	31.	

1237

### 1238 9.3 Sensor Configuration

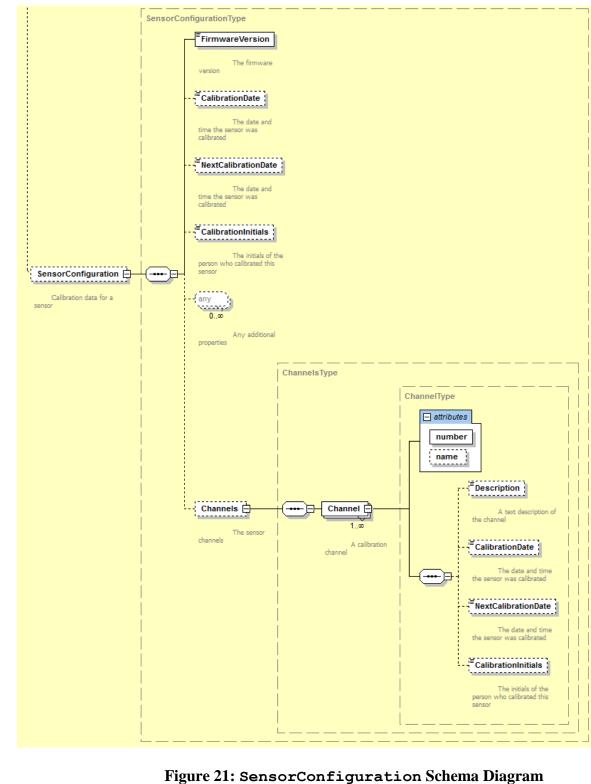
When a *Sensor unit* is modeled in the XML document as a Component or as a separate piece of equipment, it may provide additional configuration information for the *sensor elements* and the *sensor unit* itself.

1242 Configuration data provides information required for maintenance and support of the sensor.

- 1243 Configuration data is *only* available when the *Sensor unit* is modeled as a Component or a
- 1244 separate piece of equipment. For details on the modeling of configuration data in the XML
- 1245 document, see Section 4.4.3.2 Configuration for Component. Details specific to
- 1246 SensorConfiguration are provided below.

- 1248 When Sensor represents the *sensor unit* for multiple *sensing element(s)*, each *sensing element*
- 1249 is represented by a Channel. The sensor unit itself and each Channel representing one
- 1250 *sensing element* MAY have its own configuration data.
- 1251 SensorConfiguration can contain any descriptive content for a *sensor unit*. This element
- is defined to contain mixed content and additional XML elements (indicated by the any element
- 1253 in the schema below) MAY be added to extend the schema for SensorConfiguration.
- 1254

The following XML schema represents the structure of the SensorConfiguration XML element showing the attributes defined for SensorConfiguration. 





Element	Description	Occurrence
SensorConfiguration	An element that can contain descriptive content defining the configuration information for Sensor.	01
	For Sensor, the valid configuration is SensorConfiguration which provides data from a subset of items commonly found in a transducer electronic data sheet for sensors and actuators called TEDS.	
	TEDS formats are defined in IEEE 1451.0 and 1451.4 transducer interface standards (ref 15 and 16, respectively).	
	MTConnect does not support all of the data represented in the TEDS data, nor does it duplicate the function of the TEDS data sheets.	

# 1262 9.3.1 Elements for SensorConfiguration

- 1263 The following table defines the configuration elements available for
- 1264 SensorConfiguration:
- 1265

Element	Description	Occurrence
FirmwareVersion	Version number for the <i>sensor unit</i> as specified by the manufacturer.	1
	FirmwareVersion is a required element if SensorConfiguration is used.	
	The data value for FirmwareVersion is provided in the CDATA for this element and <b>MAY</b> be any numeric or text content.	
CalibrationDate	Date upon which the <i>sensor unit</i> was last calibrated. The data value for CalibrationDate is provided in the CDATA for this element and <b>MUST</b> be represented in the W3C ISO 8601 format.	01
NextCalibrationDate	Date upon which the <i>sensor unit</i> is next scheduled to be calibrated. The data value for NextCalibrationDate is provided in the CDATA for this element and <b>MUST</b> be represented in the W3C ISO 8601 format.	01

Element	Description	Occurrence
CalibrationInitials	The initials of the person verifying the validity of the calibration data.	01
	The data value for CalibrationInitials is provided in the CDATA for this element and <b>MAY</b> be any numeric or text content.	
Channels	When Sensor represents multiple <i>sensing elements</i> , each <i>sensing element</i> is represented by a Channel for the Sensor.	01
	Channels is an XML container used to organize information for the <i>sensing elements</i> .	

#### 1267 9.3.1.1 Attributes for Channel

1268 Channel represents each sensing element connected to a sensor unit. The table below defines 1269 the attributes for Channel:

Attribute	Description	Occurrence
number	A unique identifier that will only refer to a specific <i>sensing element</i> . number is a required attribute. For example, this can be the manufacturer code and the serial number. number <b>SHOULD</b> be alphanumeric and not exceeding 255 characters. An NMTOKEN XML type.	1
name	The name of the sensing element. name is an optional attribute. name <b>SHOULD</b> be unique within the sensor unit to allow for easier data integration. An NMTOKEN XML type.	01

1270

# 1272 9.3.1.2 Elements for Channel

- 1273 The following table describes the elements provided for Channel.
- 1274

Element	Description	Occurrence
Description	An XML element that can contain any descriptive content. The CDATA of Description <b>MAY</b> include any additional descriptive information the implementer chooses to include regarding a <i>sensor element</i> .	01
CalibrationDate	Date upon which the <i>sensor unit</i> was last calibrated to the <i>sensor element</i> The data value for CalibrationDate is provided in the CDATA for this element and <b>MUST</b> be represented in the W3C ISO 8601 format.	01
NextCalibrationDate	Date upon which the <i>sensor element</i> is next scheduled to be calibrated with the <i>sensor unit</i> . The data value for NextCalibrationDate is provided in the CDATA for this element and <b>MUST</b> be represented in the W3C ISO 8601 format.	01
CalibrationInitials	The initials of the person verifying the validity of the calibration data The data value for CalibrationInitials is provided in the CDATA for this element and <b>MAY</b> be any numeric or text content.	01

1275

1277 The following is an example of the configuration data for Sensor that is modeled as a

1278 Component. It has Configuration data for the sensor unit, one Channel named A/D:1,

1279 and two DataItems - Voltage (as a SAMPLE) and Voltage (as a CONDITION or alarm).

1280		
1281	1.	<sensor id="sensor" name="sensor"></sensor>
1282	2.	<configuration></configuration>
1283	3.	<sensorconfiguration></sensorconfiguration>
1284	4.	<firmwareversion>2.02</firmwareversion>
1285	5.	<calibrationdate>2010-05-16</calibrationdate>
1286	6.	<nextcalibrationdate>2010-05-16</nextcalibrationdate>
1287	7.	<calibrationinitials>WS</calibrationinitials>
1288	8.	<channels></channels>
1289	9.	<channel name="A/D:1" number="1"></channel>
1290	10.	<description>A/D With Thermister</description>
1291	11.	
1292	12.	
1293	13.	
1294	14.	
1295	15.	<dataitems></dataitems>
1296	16.	<dataitem category="CONDITION" id="senvc" type="VOLTAGE"></dataitem>
1297	17.	<dataitem <="" category="SAMPLE" id="senv" th="" type="VOLTAGE" units="VOLT"></dataitem>
1298	18.	<pre>subType="DIRECT" /&gt;</pre>
1299	19.	
1300	20.	
1201		

# Appendices

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